

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 23-10063 (SHL)  
)  
) (Jointly Administered)  
)

**SEVENTH MONTHLY FEE STATEMENT OF SERVICES RENDERED  
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH  
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional  
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and  
reimbursement is sought:

August 1, 2023 through August 31, 2023

Amount of Compensation sought as  
actual, reasonable and necessary:

\$966,805.00

Amount of Expense Reimbursement  
sought as actual, reasonable and  
necessary:

\$18.72

This is a(n):

X Monthly    \_\_\_ Interim    \_\_\_ Final application

This is the SEVENTH monthly fee statement filed in this case.

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003..

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of August 1, 2023 through August 31, 2023 (the “Seventh Monthly Period”). By this Fee Statement, A&M seeks payment of \$773,444.00 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Seventh Monthly Period (i.e., \$966,805.00), and (ii) reimbursement of \$18.72 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Seventh Monthly Period. Also attached as Exhibit D are time entry records for the Seventh Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Seventh Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

<b>SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC August 1, 2023 through August 31, 2023</b>					
<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>GROUP</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	142.2	\$184,860.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	7.6	\$9,500.00
Van Zandt, Arik	Managing Director	Valuation	\$950.00	0.6	\$570.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	20.2	\$19,695.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	23.8	\$21,420.00
Cherrone, Louis	Director	Restructuring	\$775.00	181.1	\$140,352.50
Mezs, Matthew	Director	Valuation	\$750.00	0.3	\$225.00
Onadiji, Feyi	Senior Associate	Compensation & Benefits	\$700.00	17.6	\$12,320.00
Cascante, Sam	Senior Associate	Restructuring	\$675.00	266.5	\$179,887.50
Gandikota, Krishna	Senior Associate	Valuation	\$550.00	1.3	\$715.00
Wirtz, Paul	Associate	Case Management	\$625.00	10.6	\$6,625.00
Hirschbuehler, Ryan	Associate	Compensation & Benefits	\$600.00	29.2	\$17,520.00
Smith, Ryan	Associate	Restructuring	\$600.00	239.8	\$143,880.00
Walker, David	Associate	Restructuring	\$600.00	199.8	\$119,880.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	20.1	\$9,547.50
Fitts, Michael	Analyst	Restructuring	\$425.00	180.0	\$76,500.00
Westner, Jack	Analyst	Case Management	\$425.00	50.1	\$21,292.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	6.2	\$2,015.00
<b>Total</b>				<b>1,397.0</b>	<b>\$966,805.00</b>

**Blended Rate:**

**692.06**

<b>SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC August 1, 2023 through August 31, 2023</b>			
<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
ASSET DISPOSITIONS	Assist the Debtor in the preparation and execution of liquidation strategies across multiple assets	22.8	\$16,147.50
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	302.5	\$206,840.00
CASE ADMINISTRATION	Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.	1.1	\$852.50
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	157.4	\$88,950.00
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	76.8	\$45,945.00
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	84.8	\$67,097.50
COURT	Prepare for and attend the Debtors' hearings.	2.1	\$2,257.50
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	16.4	\$9,150.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	23.2	\$12,992.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with various constituencies including lenders, unsecured creditors committee, and advisors.	139.5	\$90,372.50
LITIGATION AND DISPUTE ASSISTANCE	Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.	2.8	\$2,080.00
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	53.7	\$32,307.50
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	20.4	\$18,917.50
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	2.0	\$2,225.00

PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	425.1	\$317,557.50
RETENTION	Prepare documents in compliance with Court retention requirements.	26.3	\$11,557.50
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	35.3	\$38,255.00
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	2.7	\$2,407.50
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	2.1	\$ 892.50
<b>Total</b>		<b><u>1,397.00</u></b>	<b><u>\$ 966,805.00</u></b>

Blended Rate:

\$692.06

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC August 1, 2023 through August 31, 2023	
Expense Category	Amount
Miscellaneous	18.72
<b>Total</b>	<b>\$ 18.72</b>

**NOTICE**

Notice of this Seventh Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$773,444.00 which represents eighty percent (80%) of the compensation sought (i.e. \$966,805.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$18.72 in the total amount of \$773,462.72.

New York, NY  
Dated: October 3, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH  
AMERICA, LLC**

By: /s/ Joseph J. Sciametta  
Joseph J. Sciametta  
600 Madison Ave  
New York, NY 10022  
Telephone: 646.241.3193  
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and  
Debtors in Possession*

*Exhibit A*

*Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Task  
August 1, 2023 through August 31, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET DISPOSITIONS	22.8	\$16,147.50
BUSINESS PLAN	302.5	\$206,840.00
CASE ADMINISTRATION	1.1	\$852.50
CASH AND COIN	157.4	\$88,950.00
CLAIMS	76.8	\$45,945.00
COMPENSATION EVALUATION & DESIGN	84.8	\$67,097.50
COURT	2.1	\$2,257.50
FEE APP	16.4	\$9,150.00
FINANCIAL ANALYSIS	23.2	\$12,992.50
INFORMATION REQUESTS	139.5	\$90,372.50
LITIGATION AND DISPUTE ASSISTANCE	2.8	\$2,080.00
MOR	53.7	\$32,307.50
MOTIONS/ORDERS	20.4	\$18,917.50
PLAN AND DISCLOSURE STATEMENT	2.0	\$2,225.00
PLAN RECOVERIES AND DISTRIBUTIONS	425.1	\$317,557.50
RETENTION	26.3	\$11,557.50
STATUS MEETINGS	35.3	\$38,255.00
TAX	2.7	\$2,407.50
VENDOR	2.1	\$892.50
<i>Total</i>	<u>1,397.0</u>	<u>\$966,805.00</u>



***Genesis Global Holdco, LLC, et al.,  
Summary of Time Detail by Professional  
August 1, 2023 through August 31, 2023***

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Sciametta, Joe	Managing Director	\$1,300.00	142.2	\$184,860.00
Hoeninghaus, Allison	Managing Director	\$1,250.00	7.6	\$9,500.00
Van Zandt, Arik	Managing Director	\$950.00	0.6	\$570.00
Deets, James	Senior Director	\$975.00	20.2	\$19,695.00
Kinealy, Paul	Senior Director	\$900.00	23.8	\$21,420.00
Cherrone, Louis	Director	\$775.00	181.1	\$140,352.50
Mezs, Matthew	Director	\$750.00	0.3	\$225.00
Onadiji, Feyi	Senior Associate	\$700.00	17.6	\$12,320.00
Cascante, Sam	Senior Associate	\$675.00	266.5	\$179,887.50
Gandikota, Krishna	Senior Associate	\$550.00	1.3	\$715.00
Wirtz, Paul	Associate	\$625.00	10.6	\$6,625.00
Hirschbuehler, Ryan	Associate	\$600.00	29.2	\$17,520.00
Smith, Ryan	Associate	\$600.00	239.8	\$143,880.00
Walker, David	Associate	\$600.00	199.8	\$119,880.00
Pogorzelski, Jon	Analyst	\$475.00	20.1	\$9,547.50
Fitts, Michael	Analyst	\$425.00	180.0	\$76,500.00
Westner, Jack	Analyst	\$425.00	50.1	\$21,292.50
Rivera-Rozo, Camila	Para Professional	\$325.00	6.2	\$2,015.00
		<b><i>Total</i></b>	<b><u>1,397.0</u></b>	<b><u>\$966,805.00</u></b>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**ASSET DISPOSITIONS**

Assist the Debtor in the preparation and execution of liquidation strategies  
across multiple assets

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.8	\$1,040.00
Cherrone, Louis	Director	\$775	10.9	\$8,447.50
Smith, Ryan	Associate	\$600	11.1	\$6,660.00
			<hr/> 22.8	<hr/> \$16,147.50
			<hr/>	<hr/>
	<i>Average Billing Rate</i>			<hr/> \$708.22
				<hr/>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**BUSINESS PLAN**

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	28.4	\$36,920.00
Cherrone, Louis	Director	\$775	57.5	\$44,562.50
Smith, Ryan	Associate	\$600	190.3	\$114,180.00
Fitts, Michael	Analyst	\$425	26.3	\$11,177.50
			<u>302.5</u>	<u>\$206,840.00</u>
	<i>Average Billing Rate</i>			<u>\$683.77</u>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**CASE ADMINISTRATION**

Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	1.1	\$852.50
			1.1	\$852.50
			<i>Average Billing Rate</i>	\$775.00

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

**CASH AND COIN**

**Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	2.4	\$3,120.00
Cherrone, Louis	Director	\$775	1.3	\$1,007.50
Cascante, Sam	Senior Associate	\$675	78.0	\$52,650.00
Fitts, Michael	Analyst	\$425	75.7	\$32,172.50
			157.4	\$88,950.00
				\$565.12

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

## CLAIMS

**Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	1.4	\$1,820.00
Kinealy, Paul	Senior Director	\$900	16.2	\$14,580.00
Cherrone, Louis	Director	\$775	3.3	\$2,557.50
Walker, David	Associate	\$600	0.6	\$360.00
Wirtz, Paul	Associate	\$625	10.6	\$6,625.00
Pogorzelski, Jon	Analyst	\$475	20.1	\$9,547.50
Westner, Jack	Analyst	\$425	24.6	\$10,455.00
			76.8	\$45,945.00
Average Billing Rate				\$598.24

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**COMPENSATION EVALUATION  
& DESIGN**

Provide market comparable compensation data and trends related to management compensation plans..

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Hoeinghaus, Allison	Managing Director	\$1,250	7.6	\$9,500.00
Sciametta, Joe	Managing Director	\$1,300	2.4	\$3,120.00
Deets, James	Senior Director	\$975	20.2	\$19,695.00
Cherrone, Louis	Director	\$775	1.5	\$1,162.50
Onadiji, Feyi	Senior Associate	\$700	17.6	\$12,320.00
Hirschbuehler, Ryan	Associate	\$600	29.2	\$17,520.00
Smith, Ryan	Associate	\$600	6.3	\$3,780.00
			<hr/> 84.8	<hr/> \$67,097.50
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$791.24 <hr/>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	1.2	\$1,560.00
Cherrone, Louis	Director	\$775	0.9	\$697.50
			<u>2.1</u>	<u>\$2,257.50</u>
				<u>\$1,075.00</u>
		<i>Average Billing Rate</i>		



*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**FEE APP**

Prepare the monthly and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	3.2	\$4,160.00
Fitts, Michael	Analyst	\$425	7.0	\$2,975.00
Rivera-Rozo, Camila	Para Professional	\$325	6.2	\$2,015.00
			16.4	\$9,150.00
				\$557.93

*Average Billing Rate*

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**FINANCIAL ANALYSIS**

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Walker, David	Associate	\$600	17.9	\$10,740.00
Fitts, Michael	Analyst	\$425	5.3	\$2,252.50
			23.2	\$12,992.50
				\$560.02

*Average Billing Rate*

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

**INFORMATION REQUESTS**

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	6.2	\$8,060.00
Kinealy, Paul	Senior Director	\$900	3.1	\$2,790.00
Cherrone, Louis	Director	\$775	20.3	\$15,732.50
Cascante, Sam	Senior Associate	\$675	29.9	\$20,182.50
Smith, Ryan	Associate	\$600	29.7	\$17,820.00
Walker, David	Associate	\$600	25.2	\$15,120.00
Fitts, Michael	Analyst	\$425	25.1	\$10,667.50
			139.5	\$90,372.50
				\$647.83

*Average Billing Rate*

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

## LITIGATION AND DISPUTE ASSISTANCE

**Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	0.3	\$390.00
Van Zandt, Arik	Managing Director	\$950	0.6	\$570.00
Mezs, Matthew	Director	\$750	0.3	\$225.00
Gandikota, Krishna	Senior Associate	\$550	1.3	\$715.00
Walker, David	Associate	\$600	0.3	\$180.00
			2.8	\$2,080.00
Average Billing Rate				\$742.86

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	6.4	\$4,960.00
Walker, David	Associate	\$600	41.4	\$24,840.00
Fitts, Michael	Analyst	\$425	5.9	\$2,507.50
			53.7	\$32,307.50
	<i>Average Billing Rate</i>			\$601.63

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

## MOTIONS/ORDERS

**Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	7.0	\$9,100.00
Cherrone, Louis	Director	\$775	9.0	\$6,975.00
Cascante, Sam	Senior Associate	\$675	2.7	\$1,822.50
Smith, Ryan	Associate	\$600	1.7	\$1,020.00
			20.4	\$18,917.50
<i>Average Billing Rate</i>				\$927.33

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**PLAN AND DISCLOSURE  
STATEMENT**

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	1.4	\$1,820.00
Cascante, Sam	Senior Associate	\$675	0.6	\$405.00
			<u>2.0</u>	<u>\$2,225.00</u>
	<i>Average Billing Rate</i>			<u>\$1,112.50</u>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

## PLAN RECOVERIES AND DISTRIBUTIONS

**Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	66.2	\$86,060.00
Cherrone, Louis	Director	\$775	58.5	\$45,337.50
Cascante, Sam	Senior Associate	\$675	155.0	\$104,625.00
Walker, David	Associate	\$600	112.8	\$67,680.00
Fitts, Michael	Analyst	\$425	32.6	\$13,855.00
			425.1	\$317,557.50
Average Billing Rate				\$747.02



*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

## RETENTION

**Prepare documents in compliance with Court retention requirements.**

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Kinealy, Paul	Senior Director	\$900	0.8	\$720.00
Westner, Jack	Analyst	\$425	25.5	\$10,837.50
			26.3	\$11,557.50
				\$439.45

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**STATUS MEETINGS**

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	20.4	\$26,520.00
Kinealy, Paul	Senior Director	\$900	3.7	\$3,330.00
Cherrone, Louis	Director	\$775	9.5	\$7,362.50
Cascante, Sam	Senior Associate	\$675	0.3	\$202.50
Smith, Ryan	Associate	\$600	0.7	\$420.00
Walker, David	Associate	\$600	0.7	\$420.00
			<u>35.3</u>	<u>\$38,255.00</u>
	<i>Average Billing Rate</i>			<u>\$1,083.71</u>

*Exhibit C*

***Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023***

**TAX**

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.9	\$1,170.00
Cherrone, Louis	Director	\$775	0.9	\$697.50
Walker, David	Associate	\$600	0.9	\$540.00
			<u>2.7</u>	<u>\$2,407.50</u>
	<i>Average Billing Rate</i>			<u>\$891.67</u>

*Exhibit C*

*Genesis Global Holdco, LLC, et al.,  
Summary of Task by Professional  
August 1, 2023 through August 31, 2023*

**VENDOR**

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$425	2.1	\$892.50
			2.1	\$892.50
			<i>Average Billing Rate</i>	\$425.00

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**ASSET DISPOSITIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/2/2023	0.9	Review a bid proposal received from a certain bidding counterparty as part of the bidding procedures.
Smith, Ryan	8/9/2023	2.9	Update analysis comparing prospective bids received for non-debtor entity to value in hypothetical wind down scenario.
Cherrone, Louis	8/10/2023	2.3	Prepare updated non-debtor asset value discussion materials for circulation to the Moelis team.
Cherrone, Louis	8/11/2023	1.2	Analyze and review updated bids received from a certain bidding group in the sales process.
Cherrone, Louis	8/15/2023	0.4	Review updated term sheet provided by a potential bidder.
Smith, Ryan	8/15/2023	1.2	Coordinate with Company and Moelis preparation of non-debtor income statement figures to be used in sales process materials.
Smith, Ryan	8/15/2023	0.4	Discuss net asset value assumptions used in non-debtor bid comparison analysis with J. Roden (Moelis).
Cherrone, Louis	8/17/2023	1.3	Prepare calculation of sunk costs associated with recovery cost detail analysis for purpose of refining bid comparisons.
Smith, Ryan	8/17/2023	1.9	Calculate sunk costs for non-debtor entity involved in sales process based on latest cost model.
Smith, Ryan	8/17/2023	1.1	Prepare excel backup to be used in sale process deck being prepared by Moelis.
Cherrone, Louis	8/18/2023	0.7	Call with R. Smith (A&M) to discuss sale process deck prepared by Moelis and next steps on long-term forecast included in cost model.
Smith, Ryan	8/18/2023	0.7	Call with L. Cherrone (A&M) to discuss sale process deck prepared by Moelis and next steps on long-term forecast included in cost model.
Smith, Ryan	8/18/2023	0.9	Quality check and provide comments on sale process deck prepared by Moelis.
Cherrone, Louis	8/21/2023	0.9	Review updated sales process update materials.
Sciametta, Joe	8/21/2023	0.8	Review analysis of bids received for potential asset sales and provide comments
Cherrone, Louis	8/22/2023	1.1	Review and provide comments regarding sales process update discussion materials prior to circulation to committee and advisors.
Smith, Ryan	8/22/2023	0.8	Quality check revised sale process deck prepared by Moelis.
Cherrone, Louis	8/23/2023	2.1	Compile and review responsive data files in response to information requests from Moelis team.
Smith, Ryan	8/25/2023	1.2	Prepare responses to questions posed by Moelis related to non-debtor entity in sales process.
<b>Subtotal</b>		<b>22.8</b>	

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/1/2023	0.8	Call with J. Sciametta (A&M) to review employee costs and analysis for budgeting.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/1/2023	0.8	Call with R. Smith (A&M) to discuss next steps on staffing costs timeline deck and other matters.
Cherrone, Louis	8/1/2023	2.1	Assist with preparation of discussion materials regarding updated case timeline and potential GGH migration topics for management.
Cherrone, Louis	8/1/2023	0.5	Call with R. Smith (A&M) and J. Sciametta (A&M) to discuss budget assumptions, next steps and timeline.
Cherrone, Louis	8/1/2023	0.7	Review and provide comments regarding initial draft of recovery cost discussion materials for distribution.
Sciametta, Joe	8/1/2023	0.4	Review timeline and migration update, make edits and distribute to advisors
Sciametta, Joe	8/1/2023	0.5	Call with R. Smith (A&M) and L. Cherrone (A&M) to discuss budget assumptions, next steps and timeline
Sciametta, Joe	8/1/2023	0.6	Call with D. Islim (GGH) to review budget assumptions, next steps and timeline
Sciametta, Joe	8/1/2023	0.8	Call with L. Cherrone (A&M) to review employee costs and analysis for budgeting
Smith, Ryan	8/1/2023	0.5	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss budget assumptions, next steps and timeline
Smith, Ryan	8/1/2023	0.8	Call with L. Cherrone (A&M) to discuss next steps on staffing costs timeline deck and other matters.
Smith, Ryan	8/1/2023	2.1	Revise formatting of timelines included in staffing costs timeline deck based on internal feedback.
Smith, Ryan	8/1/2023	1.8	Add incremental data fields to headcount detail excel file at the request of Management.
Smith, Ryan	8/1/2023	1.8	Add additional milestones to timeline in staffing costs timeline deck based on internal comments.
Smith, Ryan	8/1/2023	1.7	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	8/1/2023	1.6	Update employee summary schedules to be included in staffing costs timeline deck.
Cherrone, Louis	8/2/2023	0.5	Review and provide comments regarding latest version of recovery cost detail analysis discussion materials.
Cherrone, Louis	8/2/2023	0.6	Call with R. Smith (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Cherrone, Louis	8/2/2023	1.1	Finalize payroll assumptions for latest recovery cost detail analysis for circulation to GGH management for review.
Cherrone, Louis	8/2/2023	2.2	Provide detailed review and comments regarding discussion materials for workplans for debtor and non-debtor entities.
Sciametta, Joe	8/2/2023	0.8	Review proposed plan term sheet provided by 3rd party
Sciametta, Joe	8/2/2023	0.4	Review workplans related to operations and action items for foreign subsidiaries and assessed next steps
Sciametta, Joe	8/2/2023	0.6	Review revised staffing information and related costs prior to distribution

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	8/2/2023	0.9	Review vendor contracts at debtor entity to assist with operational workplan.
Smith, Ryan	8/2/2023	0.4	Revise operational workplan decks for debtor and non-debtor entities for internal feedback.
Smith, Ryan	8/2/2023	0.8	Further revise headcount detail excel file at the request of Management.
Smith, Ryan	8/2/2023	0.6	Call with L. Cherrone (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Cherrone, Louis	8/3/2023	0.7	Call with J. Sciametta (A&M) and R. Smith (A&M) to discuss budget assumptions, including updated employee costs.
Cherrone, Louis	8/3/2023	1.7	Working session with M. Fitts and R. Smith (both A&M) to analyze legal entity cost allocations for cost model
Cherrone, Louis	8/3/2023	0.5	Call with H. Kim (CGSH), C. Maletta (GGH), J. Sciametta (A&M) and R. Smith (A&M) and others to discuss potential payroll transition processes.
Cherrone, Louis	8/3/2023	1.2	Finalize recovery cost detail analysis presentation materials prior to circulation to BRG team.
Fitts, Michael	8/3/2023	1.7	Working session with L. Cherrone and R. Smith (both A&M) to analyze legal entity cost allocations for cost model
Sciametta, Joe	8/3/2023	0.7	Call with L. Cherrone (A&M) and R. Smith (A&M) to discuss budget assumptions, including updated employee costs
Sciametta, Joe	8/3/2023	0.6	Review updated budget prior to distribution to BRG, send edits and outstanding questions
Sciametta, Joe	8/3/2023	0.5	Call with H. Kim (CGSH), C. Maletta (GGH), L. Cherrone (A&M) and R. Smith (A&M) and others to discuss potential payroll transition processes
Sciametta, Joe	8/3/2023	0.4	Review employment compensation included within the budget and comparison to market comparable data
Smith, Ryan	8/3/2023	0.6	Prepare potential agenda to be discussed on payroll transition call.
Smith, Ryan	8/3/2023	0.7	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss budget assumptions, including updated employee costs.
Smith, Ryan	8/3/2023	1.7	Working session with L. Cherrone and M. Fitts (both A&M) to analyze legal entity cost allocations for cost model.
Smith, Ryan	8/3/2023	2.9	Prepare summary schedule demonstrating movement of cost across legal entities over time in latest cost model.
Smith, Ryan	8/3/2023	1.3	Calculate average monthly headcount and vendor cost across each legal entity in latest cost model.
Smith, Ryan	8/3/2023	0.5	Call with H. Kim (CGSH), C. Maletta (GGH), L. Cherrone (A&M) and J. Sciametta (A&M) and others to discuss potential payroll transition processes.
Cherrone, Louis	8/4/2023	0.6	Call with B. Bulthuis (GGH) and R. Smith (A&M) to discuss vendor migration workplan for IT & Software and Hosting Fee vendors.
Cherrone, Louis	8/4/2023	1.2	Assist with preparation of potential GGH migration cost impact for circulation and review by internal A&M team.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/4/2023	0.8	Call with R. Smith (A&M) to review vendor migration workplan and discuss agenda items for IT & Software and Hosting Fees call with the Company.
Cherrone, Louis	8/4/2023	0.8	Call with J. Sciametta (A&M) to discuss budget, employee allocations and other items related to projected costs by entity.
Cherrone, Louis	8/4/2023	0.5	Call with R. Smith (A&M) to discuss legal entity cost movement schedule.
Cherrone, Louis	8/4/2023	0.5	Provide comments based on review of detailed technology vendor file detailing vendors for potential transition.
Fitts, Michael	8/4/2023	2.7	Putting in contract information into a summary of vendors for use in the cost model
Fitts, Michael	8/4/2023	2.7	Creating summaries of technology vendors by department leaders for use in the cost model
Fitts, Michael	8/4/2023	0.4	Call with R. Smith (A&M) to discuss preparation of IT & Software and Hosting Fee vendor file.
Fitts, Michael	8/4/2023	1.6	Changes to the summary of technology vendors by department lead following comments received
Sciametta, Joe	8/4/2023	0.8	Call with L. Cherrone (A&M) to discuss budget, employee allocations and other items related to projected costs by entity
Sciametta, Joe	8/4/2023	0.6	Review workplan for vendor migration, upcoming schedule of related meetings and send comments
Smith, Ryan	8/4/2023	0.4	Call with M. Fitts (A&M) to discuss preparation of IT & Software and Hosting Fee vendor file.
Smith, Ryan	8/4/2023	1.9	Prepare workplan and Gantt charts to be reviewed on vendor migration workplan call with the Company.
Smith, Ryan	8/4/2023	1.4	Review and revise IT & Software and Hosting Fee vendor file to be provided to the Company.
Smith, Ryan	8/4/2023	0.8	Revise legal entity cost movement summary schedule based on internal feedback and prepare for internal circulation.
Smith, Ryan	8/4/2023	0.8	Call with L. Cherrone (A&M) to review vendor migration workplan and discuss agenda items for IT & Software and Hosting Fees call with the Company.
Smith, Ryan	8/4/2023	0.5	Call with L. Cherrone (A&M) to discuss legal entity cost movement schedule.
Smith, Ryan	8/4/2023	0.6	Call with B. Bulthuis (GGH) and L. Cherrone (A&M) to discuss vendor migration workplan for IT & Software and Hosting Fee vendors.
Smith, Ryan	8/4/2023	0.8	Revise vendor migration workplan based on internal feedback.
Smith, Ryan	8/4/2023	1.9	Further prepare legal entity cost movement summary schedule.
Cherrone, Louis	8/7/2023	0.8	Call with R. Smith (A&M) vendor analysis workstream and headcount updates.
Cherrone, Louis	8/7/2023	1.8	Assist with preparation of updated payroll assumptions for the latest recovery cost detail analysis.



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	8/7/2023	1.3	Review workplan regarding GGH migration, upcoming calendar and send updates and recommendations
Smith, Ryan	8/7/2023	0.6	Revise vendor analysis file to be reviewed with Genesis FP&A employees based on internal feedback.
Smith, Ryan	8/7/2023	0.8	Call with L. Cherrone (A&M) to discuss vendor analysis workstream and headcount updates.
Smith, Ryan	8/7/2023	0.6	Call with F. Lamy and A. Pintaure (both GGH) to introduce vendor analysis workstream and discuss next steps.
Smith, Ryan	8/7/2023	2.1	Prepare vendor analysis file to be reviewed with Genesis FP&A employees.
Smith, Ryan	8/7/2023	2.4	Update headcount file at the request of management to assist in their review of latest staffing plan.
Smith, Ryan	8/7/2023	2.8	Create flowchart to demonstrate vendor migration workplan and decision making process.
Cherrone, Louis	8/8/2023	1.7	Prepare updated payroll assumptions to incorporate in recovery cost detail analysis based on updated input from management.
Cherrone, Louis	8/8/2023	1.8	Meeting with R. Smith (A&M) and J. Sciametta (A&M) to discuss employee costs, assess employee allocations and review budgeted costs and related to comparable cases.
Cherrone, Louis	8/8/2023	0.5	Call with A. Chan (GGH), R. Smith (A&M), J. Sciametta (A&M), J. VanLare (CGSH), H. Kim (CGSH) and other members of CGSH and management to discuss potential TSA.
Sciametta, Joe	8/8/2023	1.8	Meeting with R. Smith (A&M) and L. Cherrone (A&M) to discuss employee costs, assess employee allocations and review budgeted costs and related to comparable cases
Sciametta, Joe	8/8/2023	0.5	Call with A. Chan (GGH), R. Smith (A&M), L. Cherrone (A&M), J. VanLare (CGSH), H. Kim (CGSH) and other members of CGSH and management to discuss potential TSA
Sciametta, Joe	8/8/2023	0.4	Review potential term sheet structure related to select asset sales as provided by Moelis
Smith, Ryan	8/8/2023	0.8	Create template designed to compare costs included in disclosure statements from various cryptocurrency cases.
Smith, Ryan	8/8/2023	1.2	Review vendor forecast file provided by Company in advance of vendor transition kick off call.
Smith, Ryan	8/8/2023	0.5	Call with A. Chan (GGH), J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare (CGSH), H. Kim (CGSH) and other members of CGSH and management to discuss potential TSA
Smith, Ryan	8/8/2023	2.1	Review and revise analysis comparing costs included in disclosure statements from various cryptocurrency cases.
Smith, Ryan	8/8/2023	1.8	Meeting with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss employee costs, assess employee allocations and review budgeted costs and related to comparable cases
Smith, Ryan	8/8/2023	2.2	Review new employee allocations and new headcount modeling mechanics incorporated into cost model.
Cherrone, Louis	8/9/2023	1.8	Working session with R. Smith (A&M) to update cost model for estimated long-term headcount and vendor costs.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/9/2023	0.4	Call with J. Sciametta (A&M) and R. Smith (A&M) to review analysis of asset bids and recovery compared to plan.
Cherrone, Louis	8/9/2023	0.4	Call with J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans in vendor impacts.
Cherrone, Louis	8/9/2023	0.6	Assist with preparation of long term operating expense assumptions relating to vendor and other expenses.
Cherrone, Louis	8/9/2023	0.6	Call with J. Sciametta (A&M) to review asset bids, questions from BRG and related analysis required in response.
Cherrone, Louis	8/9/2023	0.6	Call with R. Smith (A&M), F. Lamy (GGH), and A. Pintaure (A&M) to discuss vendor forecast file provided by company and next steps of vendor analysis.
Cherrone, Louis	8/9/2023	0.7	Call with R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps.
Cherrone, Louis	8/9/2023	0.8	Assist with preparation of long term operating expense assumptions relating to payroll.
Cherrone, Louis	8/9/2023	2.1	Provide detailed review and comments regarding operating costs assumed in comparable bankruptcy cases.
Sciametta, Joe	8/9/2023	0.6	Call with L. Cherrone (A&M) to review asset bids, questions from BRG and related analysis required in response
Sciametta, Joe	8/9/2023	1.8	Review FSP DIP order, first day declaration and other items related to FSP assets and liabilities and chapter 11 case
Sciametta, Joe	8/9/2023	0.4	Call with L. Cherrone (A&M) and R. Smith (A&M) to review analysis of asset bids and recovery compared to plan
Sciametta, Joe	8/9/2023	0.8	Review bids received for certain assets, compare, and assess value relative to plan
Sciametta, Joe	8/9/2023	0.8	Review analysis of projected wind-down costs for comparable companies and compare to projected costs
Sciametta, Joe	8/9/2023	0.4	Call with L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans in vendor impacts
Smith, Ryan	8/9/2023	0.4	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review analysis of asset bids and recovery compared to plan.
Smith, Ryan	8/9/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans in vendor impacts.
Smith, Ryan	8/9/2023	0.6	Call with L. Cherrone (A&M), F. Lamy (GGH), and A. Pintaure (A&M) to discuss vendor forecast file provided by company and next steps of vendor analysis.
Smith, Ryan	8/9/2023	0.7	Call with L. Cherrone (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps
Smith, Ryan	8/9/2023	1.4	Prepare vendor analysis file to be distributed to Company's department leaders.
Smith, Ryan	8/9/2023	1.6	Update operational workplan decks for debtor and non-debtor entities based on latest developments.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	8/9/2023	1.8	Working session with L. Cherrone (A&M) to update cost model for estimated long-term headcount and vendor costs.
Cherrone, Louis	8/10/2023	0.4	Call with J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans and vendor impacts.
Cherrone, Louis	8/10/2023	0.8	Call with J. Sciametta (A&M) and R. Smith (A&M) to review analysis of asset bids and recovery compared to plan and impact on projections.
Cherrone, Louis	8/10/2023	1.8	Review and provide comments regarding vendor analysis templates for circulation to Genesis team leaders.
Cherrone, Louis	8/10/2023	0.7	Follow up call with J. Sciametta (A&M) and R. Smith (A&M) to review revised analysis of asset bids and recovery compared to plan and impact on projections.
Sciametta, Joe	8/10/2023	0.4	Call with L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans and vendor impacts
Sciametta, Joe	8/10/2023	0.8	Call with L. Cherrone (A&M) and R. Smith (A&M) to review analysis of asset bids and recovery compared to plan and impact on projections
Sciametta, Joe	8/10/2023	0.9	Review recently filed DS in other comparable case, including exhibits, as it relates to overlapping assumptions and costs
Sciametta, Joe	8/10/2023	0.7	Follow up call with L. Cherrone (A&M) and R. Smith (A&M) to review revised analysis of asset bids and recovery compared to plan and impact on projections
Smith, Ryan	8/10/2023	2.1	Update vendor analysis file based on Management feedback.
Smith, Ryan	8/10/2023	1.7	Draft step-by-step instructions for Company department leaders on how to navigate vendor analysis file and provide feedback.
Smith, Ryan	8/10/2023	1.8	Review individual vendor analysis files prepared for each Company department leader.
Smith, Ryan	8/10/2023	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review analysis of asset bids and recovery compared to plan and impact on projections
Smith, Ryan	8/10/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans and vendor impacts
Smith, Ryan	8/10/2023	0.7	Follow up call with L. Cherrone (A&M) and J. Sciametta (A&M) to review revised analysis of asset bids and recovery compared to plan and impact on projections
Smith, Ryan	8/10/2023	1.3	Review reconciliation of employee population included in cost model to latest employee population provided by HR.
Cherrone, Louis	8/11/2023	1.0	Review and provide comments regarding latest vendor master list analysis.
Cherrone, Louis	8/11/2023	0.4	Call with R. Smith (A&M) to discuss updates to vendor analysis files.
Cherrone, Louis	8/11/2023	1.3	Analyze vendor invoices requested from GGH HR team in support of payroll motion.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/11/2023	2.7	Revise and create new schedules for the summary vendor analysis by department lead following comments received
Smith, Ryan	8/11/2023	2.8	Review revised individual vendor analysis files prepared for each Company department leader.
Smith, Ryan	8/11/2023	0.4	Call with L. Cherrone (A&M) to discuss updates to vendor analysis files.
Sciametta, Joe	8/13/2023	1.1	Review P&L and revenue information related to non-debtor operations and impact on sales timeline and value
Sciametta, Joe	8/13/2023	0.4	Call with A. Chan (GGH) regarding non-Debtor operations and cash expenses
Cherrone, Louis	8/14/2023	0.6	Call with R. Smith (A&M) to discuss agenda items for GGH employee migration call and other matters.
Cherrone, Louis	8/14/2023	1.1	Call with R. Smith (A&M) to walk through modeling mechanics and assumptions included in long-term forecast of cost model.
Cherrone, Louis	8/14/2023	1.7	Review updated tracking list in support of potential vendor migration work plan.
Cherrone, Louis	8/14/2023	0.5	Call to review status update of GGH migration plans with J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), V. Maletta (CGSH) and other members of the management team.
Cherrone, Louis	8/14/2023	2.2	Assess updated long-term forecast and analysis of outer years.
Cherrone, Louis	8/14/2023	1.0	Call with J. Sciametta (A&M), Moelis and CGSH to discuss sales process update and potential impact on recoveries.
Fitts, Michael	8/14/2023	1.9	Created a summary file for legal vendors for use in the cost model
Sciametta, Joe	8/14/2023	0.6	Correspond with CGSH regarding open items related to GGH migration and related motion
Sciametta, Joe	8/14/2023	1.0	Call with L. Cherrone (A&M), Moelis and CGSH to discuss sales process update and potential impact on recoveries
Sciametta, Joe	8/14/2023	0.5	Call to review status update of GGH migration plans with L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), V. Maletta (CGSH) and other members of the management team
Sciametta, Joe	8/14/2023	1.8	Analyze P&L for GGCI assess operating losses/profit and correspond with Moelis
Smith, Ryan	8/14/2023	1.9	Consolidate headcount staffing plan materials into master file at request of Management.
Smith, Ryan	8/14/2023	1.1	Call with L. Cherrone (A&M) to walk through modeling mechanics and assumptions included in long-term forecast of cost model.
Smith, Ryan	8/14/2023	2.7	Build discount rate modeling mechanics to be applied to long-term forecast in cost model.
Smith, Ryan	8/14/2023	0.8	Prepare agenda to be discussed on GGH employee migration call.
Smith, Ryan	8/14/2023	0.6	Call with L. Cherrone (A&M) to discuss agenda items for GGH employee migration call and other matters.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	8/14/2023	2.4	Build long-term vendor modeling mechanics into cost model.
Smith, Ryan	8/14/2023	0.5	Call to review status update of GGH migration plans with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), C. Maletta (CGSH) and other members of the management team
Smith, Ryan	8/14/2023	2.9	Build long-term headcount modeling mechanics into cost model.
Cherrone, Louis	8/15/2023	0.5	Call with J. Sciametta (A&M), R. Smith (A&M) and Cleary to discuss potential need for TSA.
Cherrone, Louis	8/15/2023	0.4	Call with R. Smith (A&M) and A. Pintaure (GGH) to review feedback regarding compliance vendors received from department leader.
Cherrone, Louis	8/15/2023	1.2	Assist with preparation of updated work plan presentation materials for certain debtor and non-debtor entities.
Sciametta, Joe	8/15/2023	0.5	Call with L. Cherrone (A&M), R. Smith (A&M) and Cleary to discuss potential need for TSA
Smith, Ryan	8/15/2023	2.3	Revise long-term forecast based on internal feedback..
Smith, Ryan	8/15/2023	2.1	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	8/15/2023	1.1	Review individual vendor analysis file prepared for Company's Legal department leader.
Smith, Ryan	8/15/2023	1.1	Review feedback regarding compliance vendors received from department leader.
Smith, Ryan	8/15/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M) and Cleary to discuss potential need for TSA
Smith, Ryan	8/15/2023	0.4	Call with L. Cherrone (A&M) and A. Pintaure (GGH) to review feedback regarding compliance vendors received from department leader.
Smith, Ryan	8/15/2023	2.8	Prepare summary views of long-term forecast.
Fitts, Michael	8/16/2023	1.6	Updating vendor file for the cost model based on information received from the Company
Smith, Ryan	8/16/2023	1.1	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps
Smith, Ryan	8/16/2023	2.8	Prepare summary detailing annual run rate cost by vendor for various vendor scenarios.
Smith, Ryan	8/16/2023	1.2	Review feedback regarding finance vendors received from department leader.
Smith, Ryan	8/16/2023	1.8	Prepare vendor summary detailing annual run rate cost by department for various vendor scenarios.
Smith, Ryan	8/16/2023	0.6	Call with A. Pintaure (GGH) to review feedback regarding finance vendors received from department leader.
Smith, Ryan	8/16/2023	0.7	Call with A. Pintaure (GGH) and A. Pretto-Sakmann (GGH) to discuss legal and insurance vendors file and next steps.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	8/16/2023	2.9	Build flags for various vendor scenarios into vendor analysis file.
Cherrone, Louis	8/17/2023	1.1	Review updated analysis of market comparable incentive compensation plans provided by A&M compensation team.
Fitts, Michael	8/17/2023	1.8	Updating the vendor file and creating new schedules for the cost model based on information received from the Company
Fitts, Michael	8/17/2023	1.4	Quality checking, reviewing and making changes to the latest vendor summary for the cost model
Smith, Ryan	8/17/2023	1.9	Update short-term forecast in cost model for known changes in vendor costs.
Smith, Ryan	8/17/2023	2.1	Review feedback regarding technology vendors received from department leader.
Smith, Ryan	8/17/2023	0.6	Call with A. Pintaure (GGH) and F. Lamy (GGH) to review feedback regarding technology vendors received from department leader.
Smith, Ryan	8/17/2023	2.9	Prepare summary schedule comparing annual run rate cost by vendor type in vendor analysis relative to latest cost model.
Cherrone, Louis	8/18/2023	2.1	Analyze and prepare comments and questions regarding latest draft of the long-term cost detail forecast.
Cherrone, Louis	8/18/2023	1.3	Review and begin preparation of initial responses to recovery cost detail analysis questions received from BRG.
Cherrone, Louis	8/18/2023	0.4	Call to review status update of GGH migration plans with R. Smith (A&M), H. Kim (CGSH), A. Chan (GGH), A. Pretto-Sakmann (GGH), C. Maletta (CGSH) and other members of the management team.
Smith, Ryan	8/18/2023	2.3	Prepare list of open items and questions for technology department leader based on vendor feedback received.
Smith, Ryan	8/18/2023	2.1	Finalize long-term forecast cost summary materials in cost model to be circulated internally.
Smith, Ryan	8/18/2023	1.9	Further prepare summary schedule comparing annual run rate cost by vendor type in vendor analysis relative to latest cost model.
Smith, Ryan	8/18/2023	1.8	Revise long-term forecast assumptions in cost model based on internal feedback.
Smith, Ryan	8/18/2023	0.4	Call to review status update of GGH migration plans with L. Cherrone (A&M), H. Kim (CGSH), A. Chan (GGH), A. Pretto-Sakmann (GGH), C. Maletta (CGSH) and other members of the management team
Cherrone, Louis	8/21/2023	0.6	Call with R. Smith (A&M) to discuss comments from Management on headcount staffing plan file.
Fitts, Michael	8/21/2023	1.6	Created a tracker for due diligence items on the cost analysis plan
Sciametta, Joe	8/21/2023	0.8	Review BRG questions related to wind-down budget and proposed responses
Sciametta, Joe	8/21/2023	0.3	Call with E. Hengel (BRG) regarding potential asset sales
Smith, Ryan	8/21/2023	1.1	Revise headcount staffing plan file to be provided to Management based on Management feedback.
Smith, Ryan	8/21/2023	0.6	Call with L. Cherrone (A&M) to discuss comments from Management on headcount staffing plan file.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	8/21/2023	1.3	Update technology vendor analysis file based on feedback from FP&A employee.
Cherrone, Louis	8/22/2023	1.4	Provide detailed review and comments regarding discussion materials for workplans for debtor and non-debtor entities.
Smith, Ryan	8/22/2023	2.7	Revise vendor analysis summary materials based on internal feedback.
Smith, Ryan	8/22/2023	2.2	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	8/22/2023	1.9	Updated vendor analysis file for latest input received from department leaders.
Smith, Ryan	8/22/2023	2.2	Further revise vendor analysis summary materials based on Management feedback.
Cherrone, Louis	8/23/2023	0.8	Call with R. Smith (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Fitts, Michael	8/23/2023	2.2	Updating the vendor analysis for the cost model for information received from the Company
Sciametta, Joe	8/23/2023	0.3	Call with Weil and Cleary for discuss GGH migration
Smith, Ryan	8/23/2023	2.6	Analyze duplicate vendors included in vendor analysis file.
Smith, Ryan	8/23/2023	1.9	Revise footnotes and commentary included in vendor analysis summary materials based on internal feedback.
Smith, Ryan	8/23/2023	1.7	Review consolidation of individual department leader files into master vendor listing.
Smith, Ryan	8/23/2023	1.2	Review feedback regarding legal and insurance vendors received from department leader.
Smith, Ryan	8/23/2023	0.9	Prepare list of open items and questions for legal and insurance department leader based on vendor feedback received.
Smith, Ryan	8/23/2023	0.6	Call with A. Pintaure (GGH) to discuss remaining open items on vendor analysis and next steps.
Smith, Ryan	8/23/2023	0.8	Call with L. Cherrone (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps
Cherrone, Louis	8/24/2023	1.4	Review and provide comments regarding updated vendor analysis and associated discussion materials for migration.
Smith, Ryan	8/24/2023	2.9	Finalize vendor analysis master file to be sent to Company for review.
Smith, Ryan	8/24/2023	2.4	Review draft of MSA prepared by counsel and compile list of comments.
Smith, Ryan	8/24/2023	1.4	Revise vendor costs included in long-term forecast of cost model.
Smith, Ryan	8/24/2023	1.1	Review feedback regarding HR and miscellaneous vendors received from department leader.
Cherrone, Louis	8/25/2023	0.4	Call with R. Smith (A&M), J. Sciametta (A&M), H. Kim (CGSH) and members of management to discuss update on GGH migration.



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	8/25/2023	0.4	Call with R. Smith (A&M), L. Cherrone (A&M), H. Kim (CGSH) and members of management to discuss update on GGH migration
Smith, Ryan	8/25/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M), H. Kim (CGSH) and members of management to discuss update on GGH migration
Smith, Ryan	8/25/2023	0.8	Revise list of open items and questions to be sent to legal and insurance department leader based on feedback from FP&A.
Smith, Ryan	8/25/2023	2.6	Adjust headcount modeling mechanics in long-term forecast of cost model.
Smith, Ryan	8/25/2023	1.2	Change formatting of summary materials for long-term forecast of cost model.
Smith, Ryan	8/25/2023	1.7	Calculate monthly run rates for headcount and vendor costs at GGC and GAP.
Sciametta, Joe	8/28/2023	0.3	Call with R. Smith (A&M) to discuss employee wage and impact on budget
Sciametta, Joe	8/28/2023	0.7	Review headcount analysis and assess impact on the operating budget and related recovery model
Smith, Ryan	8/28/2023	1.8	Prepare list of employee headcount changes at non-debtor entity based on Management's latest staffing plan.
Smith, Ryan	8/28/2023	2.3	Prepare headcount variance comparison between new and old staffing plans provided by Management.
Smith, Ryan	8/28/2023	2.8	Update cost model for Management's latest staffing plan.
Smith, Ryan	8/28/2023	1.1	Quality check cost model based on latest revisions to headcount.
Smith, Ryan	8/28/2023	1.3	Prepare variance analysis between versions of cost model.
Smith, Ryan	8/28/2023	0.3	Call with J. Sciametta (A&M) to discuss employee wage and impact on budget.
Sciametta, Joe	8/29/2023	0.4	Call with R. Smith (A&M) regarding operating expenses and projections
Smith, Ryan	8/29/2023	2.6	Update discount rate mechanics applied to long-term forecast costs in cost model.
Smith, Ryan	8/29/2023	2.4	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	8/29/2023	1.9	Analyze potential impact of shift in effective date on cost model.
Smith, Ryan	8/29/2023	0.7	Revise short-term employee costs included in cost model based on Management's latest staffing plan.
Smith, Ryan	8/29/2023	0.4	Finalize list of comments related to draft MSA to be provided to counsel.
Smith, Ryan	8/29/2023	2.8	Create modeling mechanics for low and high case of long-term forecast costs in cost model.
Fitts, Michael	8/30/2023	2.8	Created new summary schedules for the vendor costs by department lead schedule for use in the cost model



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**BUSINESS PLAN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	8/30/2023	1.8	Update operating disbursements for non-debtor entity in cost model.
Smith, Ryan	8/30/2023	1.2	Review progress on vendor contract review file to be provided to Genesis' legal team.
Smith, Ryan	8/30/2023	1.0	Call with A. Chan, A. Pintaure, D. Horowitz, and F. Lamy (all GGH) to discuss progress on vendor analysis.
Smith, Ryan	8/30/2023	0.7	Call with CGSH, A. Chan (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps
Smith, Ryan	8/30/2023	2.3	Revise employee legal entity allocations in cost model.
Fitts, Michael	8/31/2023	1.2	Changes to the summary schedules for the vendor by department lead schedule for use in the cost model
Smith, Ryan	8/31/2023	1.4	Prepare summary slide summarizing low and high case long-term costs in cost model.
Smith, Ryan	8/31/2023	2.3	Prepare summary slides summarizing total short and long-term costs in cost model.
Smith, Ryan	8/31/2023	2.6	Prepare status update slides related to employees, vendors, and other matters to be included in post-emergence operating budget presentation.
Smith, Ryan	8/31/2023	2.9	Update post-emergence operating budget presentation for latest staffing plan and other cost model assumption changes.
Smith, Ryan	8/31/2023	0.6	Prepare agenda for GGH employee migration call.
<b>Subtotal</b>		<b>302.5</b>	

**CASE ADMINISTRATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/3/2023	1.1	Prepare communication to GGH working group regarding process to potentially terminate certain debtor contracts.

**Subtotal** **1.1**

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/1/2023	2.2	Update intercompany settlement for updated allocation of actual expenses in July.
Cascante, Sam	8/1/2023	1.7	Update variance analysis within cash flow model to be off new 8.1.23 budget.
Cascante, Sam	8/1/2023	2.8	Revise 8.1.23 cash flow budget to include updated variance to prior budget, reforecast of expenses, as well as forecasted intercompany settlements.
Cascante, Sam	8/1/2023	2.1	Prepare debtor bank reconciliation for actual collections and disbursements in the prior week ending Bank actuals for prior week 7/28.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/1/2023	0.4	Email to the internal A&M team regarding changes seen in 7.21-7.28 liquidity with explanations of major changes
Fitts, Michael	8/1/2023	1.6	Examination of GGCI liquidity variance MoM and correspondence with the Company to understand changes
Fitts, Michael	8/1/2023	1.9	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Sciametta, Joe	8/1/2023	0.3	Correspondence regarding change in cash balances
Sciametta, Joe	8/1/2023	0.6	Review updated cash and coin balances for the week, compare to prior week and send list of open questions
Cascante, Sam	8/2/2023	2.4	Update professional fee summary with latest actuals and updated estimates.
Cascante, Sam	8/2/2023	2.3	Review cash and coin variance reports for budget to actual differences.
Cascante, Sam	8/2/2023	1.4	Provide detailed commentary in driver of cash flow variances.
Fitts, Michael	8/2/2023	0.6	Gathering EOM cash+treasury balances for all entities
Fitts, Michael	8/2/2023	2.9	Creating the weekly cash variance presentation for the week ending 7.28
Fitts, Michael	8/2/2023	2.8	Created a debtor cash+coin analysis as of 7.31 for use in a presentation to submit alongside the MOR
Sciametta, Joe	8/2/2023	0.4	Review DIP motion and adequate protection package related to FSP case
Cascante, Sam	8/3/2023	0.8	Review accounts payable payment requests for weekly payments in week ending 8/4.
Fitts, Michael	8/3/2023	0.4	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	8/3/2023	1.9	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	8/3/2023	1.4	Creating summaries of Gemini and Kraken balances and checking against Company materials
Fitts, Michael	8/3/2023	2.7	Created a cash+coin presentation as of 7.31 to submit alongside the MOR
Cascante, Sam	8/4/2023	0.3	Call with J. Sciametta (A&M) and H. Kim (CGSH) to discuss potential DIP priming from borrower.
Cascante, Sam	8/4/2023	1.6	Update professional fee application tracker for latest actual payments and new applications.
Cascante, Sam	8/4/2023	2.2	Prepare revised accrued unpaid professional fee summary for management update .
Cascante, Sam	8/4/2023	1.8	Update professional fee accrual summary for accounting month end close.
Cascante, Sam	8/4/2023	1.9	Conduct detailed review of all professional fee applications for updating the cash forecast.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/4/2023	2.1	Update summary of accrued professional fees by professional versus accrued and paid .
Cascante, Sam	8/4/2023	2.8	Review special committee intercompany settlement approvals for accounting true ups.
Sciametta, Joe	8/4/2023	0.3	Call with S. Cascante (A&M) and H. Kim (CGSH) to discuss potential DIP priming from borrower
Cascante, Sam	8/7/2023	2.1	Begin updating debtor and non-debtor cash flow actuals for collections and disbursements in the prior week ending 8/4.
Cascante, Sam	8/7/2023	1.1	Continue reviewing special committee proposals for all intercompany allocation settlements.
Cascante, Sam	8/7/2023	0.8	Examined variance between cash flow actuals and forecasts.
Fitts, Michael	8/7/2023	2.6	Created a liquidity variance report for the period between 7.28 and 8.04
Cascante, Sam	8/8/2023	2.3	Finalize debtor intercompany allocation settlements for July compensation .
Cascante, Sam	8/8/2023	2.2	Finalize vendor AP debtor intercompany allocation settlements for April through July 2023.
Cascante, Sam	8/8/2023	1.9	Update professional fee application tracker with actual payments in prior week ending 8/4 as well as expected upcoming payments.
Cascante, Sam	8/8/2023	1.1	Prepare summary professional fee payment proposal for the week ending 8/11.
Fitts, Michael	8/8/2023	1.6	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Sciametta, Joe	8/8/2023	0.6	Assess week over week changes in cash and coin values and send note with questions regarding changes in balances
Cascante, Sam	8/9/2023	1.6	Review cash and coin variance reports with commentary.
Cascante, Sam	8/10/2023	2.4	Finalize review of variance reporting for cash and coin in the prior week 8/4.
Cascante, Sam	8/10/2023	1.4	Review debtor AP payment list for the week ending 8/11.
Fitts, Michael	8/10/2023	1.9	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	8/10/2023	2.4	Created a cash+coin report as of 8.4.23
Fitts, Michael	8/10/2023	2.4	Creating the weekly cash variance presentation for the week ending 8.04.23
Cascante, Sam	8/11/2023	2.6	Prepared professional fee update with actuals incurred since filing, fees accrued and unpaid, fees not yet incurred but forecasted.
Cascante, Sam	8/11/2023	2.2	Prepare summary of run rate professional fees monthly through emergence and gather updates from all legal professionals.
Cascante, Sam	8/14/2023	0.8	Prepare summary of GGCI total cash versus accrual expenses YTD July.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/14/2023	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 8/11.
Cascante, Sam	8/14/2023	1.9	Address outstanding accounts payable questions with finance team.
Fitts, Michael	8/14/2023	0.7	Created a summary of interactive broker holdings based on a request by Cleary
Cascante, Sam	8/15/2023	2.1	Continue reviewing variance report analysis for prior week ending 8/11 collections and disbursements with detailed commentary on variances..
Fitts, Michael	8/15/2023	0.6	Correspondence with the Company regarding differences between the GGT+GGCI 7.31 coin report and BS line items
Fitts, Michael	8/15/2023	2.6	Created a cash+coin report as of 8.11
Fitts, Michael	8/15/2023	2.4	Created a breakout of all entities coin reports as of 7.31
Fitts, Michael	8/15/2023	1.4	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	8/15/2023	1.9	Created a GGT+GGCI coin report as of 7.31 for use in the sales VDR
Sciametta, Joe	8/15/2023	0.2	Review week ending cash and coin balances
Fitts, Michael	8/16/2023	2.4	Creating the weekly cash variance presentation for the week ending 8.11.23
Fitts, Michael	8/16/2023	1.1	Summarizing and drafting email to the Company regarding pro fees to pay week ending 8.11.23
Fitts, Michael	8/16/2023	0.4	Email to the internal A&M team regarding changes seen in 7.28-8.04 liquidity with explanations of major changes
Fitts, Michael	8/16/2023	2.6	Created a liquidity variance report for the period between 8.04 and 8.11
Cascante, Sam	8/17/2023	1.7	Finalize review of cash and coin variance reporting for the prior week ending 8/11 and update commentary on variances.
Fitts, Michael	8/17/2023	0.4	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	8/17/2023	2.1	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	8/18/2023	0.8	Changes to the GGT+GGCI 7.31 coin report for the VDR following comments received
Fitts, Michael	8/21/2023	1.3	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	8/22/2023	2.3	Update professional fee application tracker with actual payments in prior week ending 8/18 and expected upcoming payments.
Cascante, Sam	8/22/2023	2.7	Begin updating debtor and non-debtor cash flow actuals for collections and disbursements in the prior week ending 8/14.
Fitts, Michael	8/22/2023	0.4	Drafting email to internal A&M team on liquidity changes for the period between 8.11-8.18

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/22/2023	1.9	Updating 13 week cash flow model for actuals w/k ending 8.18
Fitts, Michael	8/22/2023	2.6	Created a liquidity variance report for the period between 8.11 and 8.18
Fitts, Michael	8/22/2023	2.3	Created a cash+coin report as of 8.18
Cascante, Sam	8/23/2023	2.1	Finalize review of cash actuals model for week ending 8/18 variance reporting.
Cherrone, Louis	8/23/2023	1.3	Assist with preparation of supporting calculations for filing of proof of claim in another bankruptcy case.
Cascante, Sam	8/24/2023	0.8	Review vendor accounts payable payment requests for week ending 8/25.
Cascante, Sam	8/24/2023	1.4	Review professional fee requests for week ending 8/25 and update fee application tracker for all professional fees paid through week ending 8/25.
Cascante, Sam	8/24/2023	1.8	Update professional fee application tracker with latest actuals and updated estimates.
Cascante, Sam	8/24/2023	2.1	Finalize review of week ending 8/18 cash flow variance reporting for debtor and non-debtor variances.
Fitts, Michael	8/24/2023	1.8	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	8/24/2023	2.1	Creating the weekly cash variance presentation for the week ending 8.18
Fitts, Michael	8/25/2023	0.6	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Cascante, Sam	8/28/2023	2.9	Begin updating 9.1.23 cash flow budget to include variance to prior budget, reforecast of expenses, as well as forecasted intercompany settlements.
Fitts, Michael	8/28/2023	0.6	Drafting email to internal A&M team on liquidity changes week over week
Fitts, Michael	8/28/2023	2.1	Updating 13 week cash flow model for actuals w/k ending 8.25
Fitts, Michael	8/28/2023	2.6	Created a liquidity variance report for the period between 8.18 and 8.25
Cascante, Sam	8/29/2023	2.1	Revise 9/1 cash flow update based on comments from management.
Fitts, Michael	8/29/2023	1.4	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	8/29/2023	2.8	Created a cash+coin report as of 8.25.23
Fitts, Michael	8/30/2023	1.2	Drafting and updating pro fee requests for the w/k ending 8.25
Fitts, Michael	8/30/2023	0.8	Summarizing and drafting email to the Company regarding pro fees to pay w/k ending 8.28.23
Cascante, Sam	8/31/2023	1.1	Prepare detailed summary of vendor ap requests for week ending 8/31.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**CASH AND COIN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/31/2023	0.6	Creating backup excel for the variance report for the UCC's advisors
Fitts, Michael	8/31/2023	1.6	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	8/31/2023	2.1	Creating the weekly cash variance presentation for the week ending 8.25
<b>Subtotal</b>		<b>157.4</b>	

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	8/1/2023	0.4	Review mapping of claims data to draft ballots and follow up with Kroll team re same.
Kinealy, Paul	8/1/2023	0.7	Review updated solicitation procedures and plan classing.
Pogorzelski, Jon	8/1/2023	1.6	Analyze updates to claim summary reports for UCC
Pogorzelski, Jon	8/1/2023	0.8	Verify asserted crypto amounts to calculate proforma balances of claims for summary reports
Pogorzelski, Jon	8/1/2023	1.8	Prepare analysis of newly filed claims for future omnibus objections
Sciametta, Joe	8/1/2023	0.6	Review governmental claims filed
Westner, Jack	8/1/2023	1.6	Triage new filed claims to update claim data in master claim analysis
Westner, Jack	8/1/2023	1.1	Update claim management software with filed claims from new claim register
Cherrone, Louis	8/2/2023	1.1	Review and respond to questions from CGSH regarding discussion materials describing a potential settlement with a foreign creditor.
Kinealy, Paul	8/2/2023	0.6	Analyze updated claims register and related management reporting and advise claims team re same.
Kinealy, Paul	8/3/2023	1.1	Analyze plan classing data and dollarized claim amounts from Kroll and follow up with Kroll re same.
Cherrone, Louis	8/4/2023	1.6	Work to reconcile claims split analysis with BRG team.
Kinealy, Paul	8/4/2023	1.6	Research claims reconciliation issues for larger variance amounts.
Kinealy, Paul	8/7/2023	1.3	Research objection examples for Cleary and follow up re same.
Westner, Jack	8/7/2023	2.3	Match new filed claims to scheduled claims by analyzing claimant names and addresses
Kinealy, Paul	8/8/2023	0.7	Research additional claims inquiries from Cleary claims teams and follow up with Cleary re same.
Kinealy, Paul	8/8/2023	0.3	Analyze certain claims for potential objection.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	8/8/2023	1.6	Evaluate filed claims to determine potential matches for duplicates
Westner, Jack	8/8/2023	1.2	Analyze new filed claims to confirm that master claim analysis accurately reflects claim data
Westner, Jack	8/8/2023	1.7	Update filed claim population by adding new filed claims from claim register to claim management software
Kinealy, Paul	8/9/2023	0.3	Weekly call with Cleary claims team and A&M re reconciliation status and workplan.
Kinealy, Paul	8/9/2023	0.7	Analyze additional claims for potential substantive objections and related bases.
Kinealy, Paul	8/9/2023	0.6	Analyze updated claims register and related management reporting and advise claims team re same.
Pogorzelski, Jon	8/9/2023	1.2	Evaluate coin amounts asserted to capture proforma amount claimed for claims summary reporting
Pogorzelski, Jon	8/9/2023	0.8	Analyze amended claims for upcoming omnibus objections
Pogorzelski, Jon	8/9/2023	1.4	Analyze newly filed claims related to asserted loan book liabilities for claims summary reporting
Westner, Jack	8/9/2023	2.3	Triage filed claims to determine whether to evaluate claim amounts by filed amount or pro forma amounts
Kinealy, Paul	8/10/2023	0.4	Call with claims team re updated plan classing of claims database.
Kinealy, Paul	8/10/2023	0.6	Analyze additional claims data from Kroll and follow up with Kroll re same.
Kinealy, Paul	8/10/2023	0.8	Analyze claims register and issues related to mapping to ballots.
Pogorzelski, Jon	8/10/2023	1.2	Prepare analysis of updated claim register for UCC summary reporting
Kinealy, Paul	8/11/2023	0.4	Research claims inquiry from Cleary claims team and advise re same.
Kinealy, Paul	8/11/2023	0.7	Analyze certain non-loan book claims and follow up with Genesis re same.
Wirtz, Paul	8/11/2023	1.1	Prepare analysis of claims by plan class for company review.
Westner, Jack	8/14/2023	2.4	Update omnibus objection exhibit drafts to confirm consistency with updated filed claim analysis
Westner, Jack	8/14/2023	2.2	Analyze filed claims marked for objection to determine which objection exhibit each claim should be added to
Cherrone, Louis	8/15/2023	0.6	Provide detailed review and comments regarding adjusted claims view analysis.
Kinealy, Paul	8/15/2023	0.7	Research issues re claims support and advise Cleary claims team re same.
Pogorzelski, Jon	8/15/2023	1.7	Prepare analysis of new claims from updated register to determine variances between scheduled liabilities for summary reporting

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Pogorzelski, Jon	8/15/2023	0.6	Analyze updates from newly filed claims related to filed loan book claims for summary reporting
Westner, Jack	8/15/2023	0.7	Triage new filed claims by confirming claim master analysis accurately represents claim data
Westner, Jack	8/15/2023	1.8	Update claim management software with new claim data from claim register
Wirtz, Paul	8/15/2023	1.9	Draft schedule of claims asserting Gemini earn program in order to request additional information from claimants.
Kinealy, Paul	8/16/2023	0.4	Call with claims team re updated reconciliation workplan.
Kinealy, Paul	8/16/2023	0.6	Analyze updated claims register and reconciliation workbooks.
Westner, Jack	8/16/2023	1.8	Update claim management software to confirm that only the most recent claims registers are included in population
Wirtz, Paul	8/16/2023	1.1	Prepare analysis of newly filed claims asserting Gemini earn program.
Westner, Jack	8/17/2023	1.7	Update claim data system by rolling back all outdated claim register uploads to create space and confirm most recent data is loaded
Westner, Jack	8/17/2023	2.2	Analyze filed claims to confirm that all claims marked for objection are on appropriate omnibus objection exhibits
Kinealy, Paul	8/19/2023	0.5	Analyze need for potential schedule updates and advise team re same.
Kinealy, Paul	8/21/2023	0.4	Research additional claims inquiries from Cleary claims teams and follow up with Cleary re same.
Wirtz, Paul	8/21/2023	1.1	Analyze newly filed claims in order to supplement UCC claims report.
Kinealy, Paul	8/22/2023	0.2	Follow up with Cleary claims team re handling of certain claims.
Pogorzelski, Jon	8/22/2023	0.4	Identify docketing errors from updated claims register for proper claim reporting
Pogorzelski, Jon	8/22/2023	0.9	Validate key data related to customer related claims to capture for summary reporting
Pogorzelski, Jon	8/22/2023	1.3	Analyze newly filed claims to identify key information for future omnibus objections
Kinealy, Paul	8/23/2023	0.5	Weekly call with Cleary claims team and A&M re reconciliation status and workplan.
Pogorzelski, Jon	8/23/2023	0.4	Analyze updates from new claims register for updated claim summary report
Pogorzelski, Jon	8/23/2023	1.8	Evaluate newly filed claims related to loan book liabilities to capture key information for future omnibus objections
Wirtz, Paul	8/23/2023	0.8	Draft analysis of filed claims asserting secured portions in order to determine next steps.
Kinealy, Paul	8/25/2023	0.2	Follow up with claims team re certain reconciliation workbooks.



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**CLAIMS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/25/2023	0.6	Draft and circulate claim objection response to legal advisors and Company management for review and feedback
Kinealy, Paul	8/29/2023	0.2	Research data processing inquiry from Kroll team.
Wirtz, Paul	8/29/2023	1.1	Prepare analysis of duplicate claims in order to slot for upcoming objections.
Kinealy, Paul	8/30/2023	0.3	Analyze updated claims register and related management reporting and advise claims team re same.
Kinealy, Paul	8/30/2023	0.3	Weekly call with Cleary claims team and A&M re reconciliation status and workplan.
Pogorzelski, Jon	8/30/2023	1.1	Analyze GGC loan book liabilities for Cleary diligence request
Pogorzelski, Jon	8/30/2023	1.3	Identify loan book parties related to GAP for Cleary diligence request
Pogorzelski, Jon	8/30/2023	1.8	Update claim summary reporting with new claim register
Wirtz, Paul	8/30/2023	2.2	Prepare analysis of scheduled claims asserting USD per CGSH request.
Kinealy, Paul	8/31/2023	0.7	Research claims and intercompany inquiries from Cleary and follow up with claims team re same.
Sciametta, Joe	8/31/2023	0.8	Review schedule of claims by class and significant categories, provide comments in advance of distribution
Wirtz, Paul	8/31/2023	1.3	Prepare analysis of scheduled claims asserting cryptocurrency per CGSH request.

**Subtotal 76.8**

**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/1/2023	0.5	Call with A. Hoeinghaus (A&M), J. Deets (A&M), J. Sciametta (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps for the cost analysis
Deets, James	8/1/2023	0.3	Verified and revised benchmarking data for cost analysis participants.
Deets, James	8/1/2023	0.5	Call with A. Hoeinghaus (A&M), J. Sciametta (A&M), L. Cherrone (A&M) and D. Islim (GGH) to verify employee compensation study and discuss next steps for cost analysis
Deets, James	8/1/2023	0.9	Call with A. Hoeinghaus (A&M), F. Onadiji (A&M) and R. Hirschbuehler (A&M) regarding compensation benchmarking for cost analysis participants
Hirschbuehler, Ryan	8/1/2023	2.1	Developed survey position matches for benchmarking cost analysis participants.
Hirschbuehler, Ryan	8/1/2023	2.8	Updated and revised benchmarking for cost analysis participants based on call with A&M CAB team.
Hirschbuehler, Ryan	8/1/2023	0.9	Call with A. Hoeinghaus (A&M), F. Onadiji (A&M) and J. Deets (A&M) regarding compensation benchmarking for cost analysis participants.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Hirschbuehler, Ryan	8/1/2023	2.4	Updated benchmarking data for cost analysis participants.
Hoeinghaus, Allison	8/1/2023	0.5	Reviewed and analyzed benchmarking for cost analysis
Hoeinghaus, Allison	8/1/2023	0.5	Call with J. Deets (A&M), J. Sciametta (A&M), L. Cherrone (A&M) and D. Islim (GGH) to verify employee compensation study and discuss next steps for cost analysis
Hoeinghaus, Allison	8/1/2023	0.9	Call with J. Deets (A&M), F. Onadiji (A&M) and R. Hirschbuehler (A&M) regarding compensation benchmarking for the cost analysis
Onadiji, Feyi	8/1/2023	1.7	Verified and updated benchmarking data for cost analysis participants.
Onadiji, Feyi	8/1/2023	0.9	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Hirschbuehler (A&M) regarding compensation benchmarking for cost analysis participants
Sciametta, Joe	8/1/2023	0.6	Review employee data in advance of call with D. Islim (GGH)
Sciametta, Joe	8/1/2023	0.5	Call with A. Hoeinghaus (A&M), J. Deets (A&M), L. Cherrone (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps for cost analysis
Onadiji, Feyi	8/2/2023	1.1	Developed position matches from survey data for cost analysis participants.
Deets, James	8/3/2023	0.8	Prepared summary of compensation benchmarking data for analysis in designing cost analysis.
Hoeinghaus, Allison	8/3/2023	0.9	Verified summary of compensation benchmarking for cost analysis
Onadiji, Feyi	8/3/2023	0.4	Verified position matches for cost analysis participants.
Deets, James	8/4/2023	1.4	Worked on survey position matches for benchmarking executive pay for purposes of the cost analysis.
Hoeinghaus, Allison	8/4/2023	0.4	Revised survey position matches for cost analysis
Onadiji, Feyi	8/4/2023	1.6	Updated scope of cost analysis participants to reflect an updated population.
Smith, Ryan	8/5/2023	1.2	Prepare headcount file with Company's latest staffing plan to be sent to internal compensation and benefits team.
Cherrone, Louis	8/7/2023	0.5	Call with A. Hoeinghaus (A&M), J. Sciametta (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps.
Deets, James	8/7/2023	1.8	Verified and analyzed supplemental benchmarking data for cost analysis design.
Hirschbuehler, Ryan	8/7/2023	2.1	Updated benchmarking for cost analysis based on new participant population.
Hirschbuehler, Ryan	8/7/2023	1.9	Collected supplemental benchmarking data to assist in cost analysis design.
Hoeinghaus, Allison	8/7/2023	0.9	Analyzed revised benchmarking data and position matches for cost analysis.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Hoeinghaus, Allison	8/7/2023	0.5	Call with A. Hoeinghaus (A&M), L. Cherrone (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps.
Onadiji, Feyi	8/7/2023	1.6	Analyzed supplemental benchmarking data for cost analysis design.
Onadiji, Feyi	8/7/2023	2.1	Developed benchmarking for new participants included in the cost analysis.
Sciametta, Joe	8/7/2023	0.5	Call with A. Hoeinghaus (A&M), L. Cherrone (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps
Deets, James	8/8/2023	1.3	Verified revised benchmark data for the cost analysis participants.
Hirschbuehler, Ryan	8/8/2023	2.6	Developed additional survey data analysis for cost analysis participants.
Hirschbuehler, Ryan	8/8/2023	2.9	Developed a summary of cost analysis participants, detailing participant information as well as survey data.
Hoeinghaus, Allison	8/8/2023	0.4	Verified updated benchmarking data file for cost analysis.
Onadiji, Feyi	8/8/2023	2.6	Analyzed and further developed the summary of cost analysis participants.
Deets, James	8/10/2023	1.6	Verified and commented on benchmarking data file and alternative scenario analysis for the cost analysis.
Hirschbuehler, Ryan	8/10/2023	2.6	Further updated alternative scenario analysis for cost analysis based on feedback given by J. Deets (A&M).
Hirschbuehler, Ryan	8/10/2023	2.8	Developed an alternative scenario analysis to show different alternative options for the cost analysis.
Hoeinghaus, Allison	8/10/2023	0.4	Verified position matches for cost analysis participants.
Onadiji, Feyi	8/10/2023	1.7	Verified alternative scenarios for the cost analysis
Cherrone, Louis	8/11/2023	0.5	Call with R. Smith (A&M), J. Sciametta (A&M), A. Hoeinghaus (A&M) and J. Deets (A&M) to review preliminary survey results for employee compensation and impact on budget.
Deets, James	8/11/2023	0.6	Call with L. Cherrone (A&M), R. Smith (A&M), A. Hoeinghaus (A&M) and J. Sciametta (A&M) to verify preliminary survey results for employee compensation and impact on the budget
Deets, James	8/11/2023	1.6	Prepared a summary report of cost analysis alternatives.
Hirschbuehler, Ryan	8/11/2023	0.4	Prepared a summary of cost analysis participants.
Hoeinghaus, Allison	8/11/2023	0.6	Call with L. Cherrone (A&M), R. Smith (A&M), J. Deets (A&M) and J. Sciametta (A&M) to verify preliminary survey results for employee compensation and impact on budget for the budget.
Sciametta, Joe	8/11/2023	0.5	Call with L. Cherrone (A&M), R. Smith (A&M), A. Hoeinghaus (A&M) and J. Deets (A&M) to review preliminary survey results for employee compensation and impact on budget

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	8/11/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Hoeinghaus (A&M) and J. Deets (A&M) to review preliminary survey results for employee compensation and impact on budget
Deets, James	8/14/2023	0.8	Verified and analyzed revised benchmarking data for cost analysis participants.
Hirschbuehler, Ryan	8/14/2023	1.1	Updated and revised benchmarking data for cost analysis participants.
Deets, James	8/15/2023	0.4	Analyzed survey matches for cost analysis participants.
Hirschbuehler, Ryan	8/15/2023	2.7	Applied data relating to revised survey matches to population of cost analysis participants.
Deets, James	8/16/2023	0.7	Verified the updated benchmarking data for cost analysis participants.
Hoeinghaus, Allison	8/16/2023	0.3	Verified summary report of cost analysis alternatives.
Hoeinghaus, Allison	8/17/2023	0.3	Revised benchmarking data for cost analysis participants.
Deets, James	8/22/2023	0.6	Call with A. Hoeinghaus (A&M), F. Onadiji (A&M), and R. Hirschbuehler (A&M) to verify survey benchmarking for cost analysis .
Hirschbuehler, Ryan	8/22/2023	0.6	Call with A. Hoeinghaus (A&M), F. Onadiji (A&M), and J. Deets (A&M) to verify survey benchmarking for cost analysis.
Hoeinghaus, Allison	8/22/2023	0.6	Call with J. Deets (A&M), F. Onadiji (A&M), and R. Hirschbuehler (A&M) to verify survey benchmarking for cost analysis.
Onadiji, Feyi	8/22/2023	0.6	Call with A. Hoeinghaus (A&M), R. Hirschbuehler (A&M), and J. Deets (A&M) to verify survey benchmarking for the cost analysis.
Onadiji, Feyi	8/22/2023	0.9	Revised and updated survey benchmarking for cost analysis.
Deets, James	8/24/2023	0.9	Verified and analyzed revised survey benchmarking data for cost analysis.
Onadiji, Feyi	8/24/2023	2.1	Verified and further updated benchmarking for cost analysis participants to reflect the current employee population status at GGH.
Deets, James	8/25/2023	0.8	Verified survey sources for additional position matches for proposed cost analysis participants.
Smith, Ryan	8/28/2023	1.9	Refresh headcount and related employee cost summary views to be provided to internal compensation and benefits team.
Deets, James	8/29/2023	0.6	Verified and analyzed benchmarking file in connection with the cost analysis .
Deets, James	8/29/2023	1.3	Verified revised wind-down retention population and compared to prior population.
Deets, James	8/29/2023	1.8	Created 2023 cost analysis modeling file for individuals without prior bonuses.
Hirschbuehler, Ryan	8/29/2023	0.3	Updated the population of cost analysis participants based on a updated cost structure at GGH.
Hoeinghaus, Allison	8/29/2023	0.4	Verify 2023 cost analysis modeling file for individuals without previous bonuses.

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**COMPENSATION EVALUATION & DESIGN**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Deets, James	8/30/2023	1.2	Prepared revisions to 2023 cost analysis model in preparation for call with J. Sciametta (A&M).
Deets, James	8/30/2023	0.3	Call with J. Sciametta (A&M), F. Onadiji (A&M), R. Hirschbuehler (A&M) and R. Smith (A&M) to discuss updated headcount and related employee costs for budgeting relating to the cost analysis .
Hirschbuehler, Ryan	8/30/2023	0.7	Analyzed the effects of cost analysis updates discussed in the call with A&M NACR and CAB teams.
Hirschbuehler, Ryan	8/30/2023	0.3	Call with J. Sciametta (A&M), F. Onadiji (A&M), J. Deets (A&M) and R. Smith (A&M) to discuss updated headcount and related employee costs for budgeting relating to cost analysis.
Onadiji, Feyi	8/30/2023	0.3	Call with J. Sciametta (A&M), J. Deets (A&M), R. Hirschbuehler (A&M) and R. Smith (A&M) to discuss updated headcount and related employee costs for budgeting relating to the cost analysis.
Sciametta, Joe	8/30/2023	0.3	Call with J. Deets (A&M), F. Onadiji (A&M), R. Hirschbuehler (A&M) and R. Smith (A&M) to discuss updated headcount and related employee costs for budgeting
Smith, Ryan	8/30/2023	0.3	Call with J. Deets (A&M), F. Onadiji (A&M), R. Hirschbuehler (A&M) and J. Sciametta (A&M) to discuss updated headcount and related employee costs for budgeting
Smith, Ryan	8/30/2023	2.4	Prepare summary page discussing updated headcount and related employee costs for budgeting to be provided to Management.
<b>Subtotal</b>		<b>84.8</b>	

**COURT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/2/2023	0.9	Observe status conference.
Sciametta, Joe	8/2/2023	0.9	Observe status conference
Sciametta, Joe	8/2/2023	0.3	Review letters filed in advance of status conference

**Subtotal 2.1**

**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/11/2023	2.8	Combined and reviewed Genesis June DTRs
Sciametta, Joe	8/14/2023	0.3	Review A&M supplemental declaration in advance of filing
Sciametta, Joe	8/15/2023	2.3	Review complete team DTRs support for June Fee app and provide comments
Fitts, Michael	8/18/2023	2.7	Combined and reviewed July Genesis DTRs
Rivera-Rozo, Camila	8/21/2023	2.3	Collected time detail and began scrubbing entries for Fee App #5 (June 1- June 30).

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/22/2023	1.2	Quality checking June fee application
Rivera-Rozo, Camila	8/22/2023	2.6	Drafted Fee App #5 (June 1- June 30).
Rivera-Rozo, Camila	8/23/2023	0.8	Made Final revisions of Fee App #5 (June 1- June 30).
Rivera-Rozo, Camila	8/24/2023	0.5	Finalized Fee App #5 (June 1- June 30).
Fitts, Michael	8/31/2023	0.3	Updates to the June fee application
Sciametta, Joe	8/31/2023	0.6	Review 5th monthly fee application and provide edits prior to filing
<b>Subtotal</b>		<b>16.4</b>	

**FINANCIAL ANALYSIS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/1/2023	2.1	Revise and review loan book files with July month end coin pricing to have a preliminary view on counterparty impacts for July financials
Walker, David	8/15/2023	2.3	Review GGCI derivative positions and confirm accounting treatment related to setoff as discussed with advisor teams
Walker, David	8/16/2023	2.9	Review and respond to revised July debtor financials and supporting material provided by the Genesis team for monthly reporting purposes
Walker, David	8/17/2023	2.3	Reviewed the revised intercompany matrix based on the updated July supporting files
Walker, David	8/17/2023	2.8	Incorporate latest set of monthly financials into month-over-month analysis file and review and commentate on debtor entities
Walker, David	8/18/2023	2.7	Incorporate latest set of monthly financials into month-over-month analysis file, performed detailed review of supporting data, and prepared comments on non-debtor entities
Fitts, Michael	8/21/2023	2.8	Updated the asset portion of the coin balance sheet as of June based on request from the Company
Fitts, Michael	8/21/2023	1.9	Linking up the coin balance sheet to monthly support files to create an easily updatable file
Fitts, Michael	8/25/2023	0.6	Correspondence with A. Sanz (Cleary) on loanbook transaction detail file
Walker, David	8/30/2023	2.8	Prepare an updated view of the claim holders position in support of upcoming management presentations
<b>Subtotal</b>		<b>23.2</b>	

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/1/2023	2.1	Prepare updated DCGI interest in kind since inception analysis.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/1/2023	2.2	Prepare accrued interest and fees summary through June 30th for 3rd party that filed for bankruptcy.
Cherrone, Louis	8/1/2023	0.4	Prepare for claims by coin type analysis and discussion with BRG team.
Cherrone, Louis	8/1/2023	0.5	Call with E. Hengel (BRG), C. Goodrich (BRG), D. Walker (A&M) and J. Sciametta (A&M) to discuss claims information and estimates by type.
Cherrone, Louis	8/1/2023	0.6	Coordination call with J. Sciametta (A&M), Cleary, Moelis and UCC advisors (W&C, BRG).
Fitts, Michael	8/1/2023	0.7	Changes to the 6.30 VDR monthly GGCI financial support files
Fitts, Michael	8/1/2023	2.1	Putting together loanbooks as of 7.31 as monthly financial support file to provide to UCC advisors
Fitts, Michael	8/1/2023	1.8	Quality check of 6.30 VDR monthly support files prior to sending to Company for final approval
Kinealy, Paul	8/1/2023	0.3	Research creditor inquiry from Cleary and advise Cleary re same.
Sciametta, Joe	8/1/2023	0.5	Call with E. Hengel (BRG), C. Goodrich (BRG), D. Walker (A&M) and L. Cherrone (A&M) to discuss claims information and estimates by type
Sciametta, Joe	8/1/2023	0.6	Coordination call with L. Cherrone (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Walker, David	8/1/2023	0.5	Call with E. Hengel (BRG), C. Goodrich (BRG), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss claims information and estimates by type
Cascante, Sam	8/2/2023	2.3	Prepare BRG Diligence on pro fees and pre petition loan payments and interest.
Cascante, Sam	8/2/2023	2.6	Prepare diligence of GGCI historical and projected spot trades.
Kinealy, Paul	8/2/2023	0.2	Research additional creditor inquiry and advise Cleary re same.
Sciametta, Joe	8/2/2023	0.7	Review budget package prepared in response to questions from BRG in advance of distribution, perform quality control and provide comments
Smith, Ryan	8/2/2023	1.4	Revise post-emergence operating budget presentation to be provided to BRG for internal feedback.
Smith, Ryan	8/2/2023	2.9	Update post-emergence operating budget presentation for latest assumptions to be provided to BRG.
Smith, Ryan	8/2/2023	0.6	Revise disclaimer language included in cost analysis presentation to be provided to BRG.
Smith, Ryan	8/2/2023	0.7	Quality check figures included in post-emergence operating budget presentation for BRG and reconcile to public filings.
Walker, David	8/2/2023	2.1	Review, compile supporting data, and respond to requests from BRG related to the MOR and other financial items
Cascante, Sam	8/3/2023	1.7	Gathered materials and drafted responses to answer diligence questions on FIL from UCC.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/3/2023	1.2	Created new summary schedules related to the loanbook for a 3rd party counterparty.
Cascante, Sam	8/3/2023	1.4	Examined diligence questions on FIL from UCC.
Cascante, Sam	8/3/2023	1.8	Began a detailed loan, borrow, collateral received, collateral pledged summary for a 3rd party counterparty.
Cherrone, Louis	8/3/2023	2.1	Compile and prepare responses to BRG team relating to various UCC information requests.
Cherrone, Louis	8/3/2023	0.7	Call with BRG, management and J. Sciametta (A&M) regarding business plan projections and capital requirements.
Cherrone, Louis	8/3/2023	0.7	Call with BRG, J. Sciametta (A&M) and R. Smith (A&M) to discuss post-emergence operating budget and assumptions.
Sciametta, Joe	8/3/2023	0.7	Call with BRG, management and L. Cherrone (A&M) regarding business plan projections and capital requirements
Sciametta, Joe	8/3/2023	0.7	Call with BRG, L. Cherrone (A&M) and R. Smith (A&M) to discuss post-emergence operating budget and assumptions
Smith, Ryan	8/3/2023	1.8	Revise cost analysis presentation to be provided to BRG for internal feedback.
Smith, Ryan	8/3/2023	0.7	Call with BRG, L. Cherrone (A&M) and J. Sciametta (A&M) to discuss post-emergence operating budget and assumptions.
Smith, Ryan	8/3/2023	1.3	Update headcount and vendor costs in post-emergence operating budget presentation to be provided to BRG.
Walker, David	8/3/2023	2.8	Review, revise, and comment on VDR upload files for July Financials
Cascante, Sam	8/4/2023	1.9	Review ordinary course payment disbursement list for month ending 7/31.
Cherrone, Louis	8/4/2023	0.8	Prepare draft response relating to requests from BRG regarding various UCC status updates.
Kinealy, Paul	8/4/2023	0.2	Research OCP payment inquiry.
Walker, David	8/4/2023	0.4	Review additional information received from Company related to account balance request and circulate to BRG team
Walker, David	8/4/2023	0.6	Review images sent by Company on account balances and follow up on items still outstanding
Walker, David	8/4/2023	1.1	Coordinate with the company to receive exchange account balance images in support of information request the BRG team
Cascante, Sam	8/7/2023	1.1	Review UCC diligence requests on helium decentralized objection.
Cherrone, Louis	8/7/2023	1.6	Prepare responses to information requests from BRG regarding counterparty transfer analysis.
Fitts, Michael	8/7/2023	1.2	Examining and answering questions from the UCC on non-loanbook cash activity from SOFA 4
Kinealy, Paul	8/7/2023	0.3	Research inquiry re various crypto issues and advise Cleary re same.



*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/7/2023	2.3	Review BRG request on non-loan book cash activity and prepared draft of materials for the Company to confirm understanding
Walker, David	8/7/2023	1.8	Review Company responses on non-loan book cash activity and respond to BRG on previous information request
Cherrone, Louis	8/8/2023	0.4	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M).
Sciametta, Joe	8/8/2023	0.4	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Walker, David	8/8/2023	1.6	Review Gemini statement and confirm with reach out to company to confirm availability of historic statements at the request of Gemini's counsel
Kinealy, Paul	8/9/2023	0.4	Weekly call with BRG team re case status and open issues.
Smith, Ryan	8/9/2023	2.7	Update non-debtor net asset value presentation to be provided to BRG.
Walker, David	8/9/2023	0.4	Correspond with Company on expected timing of financials for the month and request certain non-debtor financial information in support of sales process efforts
Cascante, Sam	8/10/2023	1.0	Changes to the summary of gross loans by counterparty and claims type.
Cascante, Sam	8/10/2023	1.9	Prepare summary of gross loans by counterparty and claim type.
Cascante, Sam	8/10/2023	2.6	Prepare summary of net loans by counterparty and claim type and committee type.
Cherrone, Louis	8/10/2023	0.6	Assist with preparation of counterparty mapping information in response to BRG request.
Cherrone, Louis	8/10/2023	0.7	Compile and review data provided by Genesis team relating to information requested by CGSH team for the payroll motion.
Smith, Ryan	8/10/2023	2.8	Revise non-debtor asset value presentation to be provided to BRG based on internal feedback.
Cascante, Sam	8/11/2023	2.2	Prepare helium staking analysis at request of UCC.
Cherrone, Louis	8/11/2023	0.6	Call with R. Smith (A&M) to discuss next steps on non-debtor asset value presentation to be provided to BRG.
Smith, Ryan	8/11/2023	0.6	Call with L. Cherrone (A&M) to discuss next steps on non-debtor asset value presentation to be provided to BRG.
Smith, Ryan	8/11/2023	1.7	Revise non-debtor asset value presentation to be provided to BRG for internal comments.
Cherrone, Louis	8/15/2023	0.5	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M).
Kinealy, Paul	8/15/2023	0.3	Research parties in interest inquiry from Cleary and advise Cleary re same.
Sciametta, Joe	8/15/2023	0.5	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Cascante, Sam	8/18/2023	1.1	Prepare lease analysis based on UCC diligence request.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/18/2023	2.3	Cleaning up and reviewing a variety of monthly financial support files for the VDR
Kinealy, Paul	8/18/2023	0.6	Research creditor inquiry from Cleary and advise Cleary re same.
Cherrone, Louis	8/21/2023	2.7	Analyze and prepare initial responses to BRG questions related to the recovery cost detail analysis.
Cherrone, Louis	8/21/2023	1.2	Working session with R. Smith (A&M) to discuss BRG diligence request list related to cost model.
Cherrone, Louis	8/21/2023	0.8	Review and provide comments regarding excel support drafts for circulation to BRG relating to recovery cost questions.
Smith, Ryan	8/21/2023	1.8	Prepare excel backup to BRG diligence requests regarding cost model.
Smith, Ryan	8/21/2023	1.2	Working session with L. Cherrone (A&M) to discuss BRG diligence request list related to cost model.
Smith, Ryan	8/21/2023	2.9	Prepare written responses to BRG diligence request list related to cost model.
Smith, Ryan	8/21/2023	0.9	Update written responses to BRG diligence request list based on internal feedback.
Smith, Ryan	8/21/2023	2.1	Prepare headcount detail to cost model at request of BRG.
Cherrone, Louis	8/24/2023	1.0	Call with BRG, J. Sciametta (A&M) and R. Smith (A&M) to discuss post-emergence operating budget and assumptions.
Cherrone, Louis	8/24/2023	1.7	Validate and perform quality check of loan book data to be provided to CGSH team in response to information request.
Sciametta, Joe	8/24/2023	1.0	Call with BRG, L. Cherrone (A&M) and R. Smith (A&M) to discuss post-emergence operating budget and assumptions
Smith, Ryan	8/24/2023	1.0	Call with BRG, L. Cherrone (A&M) and J. Sciametta (A&M) to discuss post-emergence operating budget and assumptions.
Smith, Ryan	8/24/2023	1.3	Finalize responses to BRG diligence requests prior to discussion regarding post-emergence operating budget and assumptions.
Cherrone, Louis	8/25/2023	1.4	Assist with calculation and quality check thereof regarding proof of claim to be filed in another case.
Cherrone, Louis	8/25/2023	1.3	Review and coordinate response to loan book request from CGSH team.
Fitts, Michael	8/25/2023	2.8	Adding in loanid specific detail to the loanbook transaction file based on a request by Cleary
Fitts, Michael	8/25/2023	1.1	Adding in Loanid detail to the loanbook transaction file based on a request by Cleary
Fitts, Michael	8/25/2023	0.7	Call with Cleary and D. Walker (A&M) on loanbook transaction detail files
Walker, David	8/25/2023	1.9	Review and comment on work completed on loanbook transaction detail and advise on next steps
Walker, David	8/25/2023	1.1	Review subsequent work done in advance of call with Cleary on loanbook transaction detail

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**INFORMATION REQUESTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/25/2023	0.7	Call with Cleary and M. Fitts (A&M) on loanbook transaction detail files
Walker, David	8/25/2023	0.6	Review information request from Moelis team on GGCI intercompany balances and advise accordingly
Walker, David	8/26/2023	1.9	Perform detailed review of work performed by M. Fitts (A&M) in support of information requested from Cleary team
Fitts, Michael	8/27/2023	1.7	Added in loanbook pricing to the 3AC transaction history based on a request by Cleary
Walker, David	8/27/2023	1.6	Prepared counterparty summary view requested by counsel and circulated to A&M team for review in advance of providing
Fitts, Michael	8/28/2023	1.4	Changes to the loanbook transactions by loanid for Cleary summary following comments received
Fitts, Michael	8/28/2023	0.4	Correspondence with M Cinnamon (Cleary) regarding 3AC loanbook pricing
Walker, David	8/28/2023	2.8	Aggregate and circulate financial support files for July to the Company for review and approval to post to VDR
Fitts, Michael	8/29/2023	0.6	Call with A Saenz (Cleary) and D. Walker (A&M) on loanbook transactions by loanid summary
Fitts, Michael	8/29/2023	2.8	Updated the intercompany matrix as of 7/31/23 as a monthly financial support file for use in VDR
Sciametta, Joe	8/29/2023	0.8	Update call with UCC advisors (W&C, HL and BRG), CGSH and Moelis
Walker, David	8/29/2023	0.6	Call with A Saenz (Cleary) and M.Fitts (A&M) on loanbook transactions by loanid summary
Cascante, Sam	8/30/2023	2.5	Review July intercompany matrix debtors and non-debtors with detailed commentary of month over month movement.
Fitts, Michael	8/30/2023	1.4	Updates to the loan transaction summary by loanid following call with Cleary
Fitts, Michael	8/30/2023	1.7	Changes to the intercompany matrix for the VDR following comments received
Kinealy, Paul	8/30/2023	0.8	Research diligence request from Cleary and follow up with claims team re same.
Smith, Ryan	8/30/2023	1.3	Review excel backup to post-emergence operating budget presentation to be provided to BRG.
Cascante, Sam	8/31/2023	0.3	Diligence call with Ducera, Moelis and J. Sciametta (A&M) at the request of Ducera related to released recovery estimates.
Fitts, Michael	8/31/2023	2.4	Putting together and reviewing a variety of month end financial support files for the VDR
Sciametta, Joe	8/31/2023	0.3	Diligence call with Ducera, Moelis and S. Cascante (A&M) at the request of Ducera related to released recovery estimates
Walker, David	8/31/2023	0.4	Review and respond to BRG team on request for interest accruals
<b>Subtotal</b>		<b>139.5</b>	

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**LITIGATION AND DISPUTE ASSISTANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Gandikota, Krishna	8/23/2023	0.5	Conducted research in relation to the two entities involved in dispute, the events that took place prior to the current litigation matter, and the overall crypto market and industry, for a better understanding of the case.
Van Zandt, Arik	8/23/2023	0.6	Review documents related to potential legal actions
Gandikota, Krishna	8/24/2023	0.3	Call with A&M (A. VanZandt, J. Sciametta, and M. Mezs), Cleary (L. Barefoot, A. Weaver) and C. West (W&C) to discuss potential litigation matter and potential analysis
Mezs, Matthew	8/24/2023	0.3	Call with A&M (A. VanZandt, J. Sciametta, and K. Gandikota), Cleary (L. Barefoot, A. Weaver) and C. West (W&C) to discuss potential litigation matter and potential analysis
Sciametta, Joe	8/24/2023	0.3	Call with A&M (A. VanZandt, D. Walker, K. Gandikota and M. Mezs), Cleary (L. Barefoot, A. Weaver) and C. West (W&C) to discuss potential litigation matter and potential analysis
Walker, David	8/24/2023	0.3	Call with A&M (A. VanZandt, J. Sciametta, K. Gandikota and M. Mezs), Cleary (L. Barefoot, A. Weaver) and C. West (W&C) to discuss potential litigation matter and potential analysis
Gandikota, Krishna	8/28/2023	0.5	Prepared an extensive list of documents necessary to conduct requested analysis.
<b>Subtotal</b>		<b>2.8</b>	

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/14/2023	0.6	Draft communications to Genesis accounting team to confirm understanding of intercompany liabilities and allocations
Walker, David	8/15/2023	0.4	Correspond with Genesis accounting team regarding timing of MOR review and outstanding tax support
Cherrone, Louis	8/16/2023	1.4	Review initial draft of July financials provided by GGH finance team.
Walker, David	8/16/2023	0.4	Coordinate with A&M team on timing of cash flow actuals, prepetition payment detail, and bank reconciliation support for the month of July
Walker, David	8/16/2023	2.5	Perform detailed review and update professional fee support scheduled based on the monthly fee statements that were new to the docket for the month of July
Walker, David	8/16/2023	2.9	Prepare and review consolidated actuals into the MOR file to populate the cash flow activity on the various supporting schedules
Walker, David	8/16/2023	2.8	Roll MOR file forward in and incorporate the July Balance Sheet and P&L previously circulated by the Genesis Team
Fitts, Michael	8/17/2023	2.4	Updating vendor and cash information for the July MOR
Walker, David	8/17/2023	2.7	Prepare supporting schedules and perform detailed review in advance of circulating to A&M team
Walker, David	8/17/2023	1.3	Review and revise previous MOR language and footnotes to align with July facts and figures

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/18/2023	1.3	Prepare detailed review and comments regarding initial draft of MOR support schedules.
Walker, David	8/18/2023	2.2	Revise MOR file and respond to comments and questions related to nature various financial items
Walker, David	8/18/2023	0.9	Draft communications to Genesis accounting team related to the July MOR and circulate
Walker, David	8/18/2023	2.9	Complete remaining updates to the MOR and circulate to the A&M team for review
Cherrone, Louis	8/22/2023	1.7	Coordinate disclosure of recently opened bank account for the bidding procedures as part of the monthly operating reporting process.
Walker, David	8/22/2023	0.8	Correspond with Company regarding bidder deposit bank account and coordinate on information needed for required disclosures
Walker, David	8/22/2023	1.1	Draft communication and relevant footnotes related to bank reconciliation MOR update and circulate to the Genesis accounting team and Cleary for review and approval
Walker, David	8/22/2023	2.3	Revise the MOR footnote disclosures based on feedback from Genesis accounting team and prepare and review updated support schedules to recirculate
Walker, David	8/22/2023	0.6	Draft communication to Cleary's MOR review team to confirm timing of MOR review and inquire on UST invoices not received
Cherrone, Louis	8/23/2023	1.4	Review and provide comments regarding draft of monthly operating report for month of July.
Fitts, Michael	8/23/2023	1.9	Filled in information on OCP payments for use in the MOR
Fitts, Michael	8/23/2023	1.6	Quality checking the latest version of the July MOR prior to sending to the Company for final approval
Walker, David	8/23/2023	2.5	Perform detailed review and provide comments on cash coin report in advance of filing and along with other monthly upload items
Walker, David	8/24/2023	0.9	Adjust support schedules based on payroll reconciliation findings and provide support to Company team for review
Walker, David	8/24/2023	2.6	Revise bank reconciliation page, footnotes, and fillable pdf forms of MOR based on feedback from Genesis accounting team
Walker, David	8/24/2023	2.7	Prepare and review revised fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	8/24/2023	2.8	Perform detailed reconciliation of payroll MOR amounts at the request of Company to confirm amounts to be used for July
Walker, David	8/24/2023	0.6	Draft communication and prepare related material for the MOR and circulate to Cleary team for review and approval in advance of meeting with management
Cherrone, Louis	8/25/2023	0.6	Perform quality check and review of July monthly operating report prior to circulation to management.
Walker, David	8/28/2023	0.5	Review MOR with Genesis management in advance of filing

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**MOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/28/2023	1.1	Revised MOR supporting pages to include additional support and recirculate as requested by Genesis management team for review and final sign-off
Walker, David	8/30/2023	2.8	Prepare final signed MOR pdf files, conduct final review for accuracy, and circulate for filing
Walker, David	8/30/2023	0.5	Circulate final version of the July MOR and supporting files to Genesis accounting team for record keeping purposes
<b>Subtotal</b>		<b>53.7</b>	

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Smith, Ryan	8/2/2023	0.4	Coordinate gathering of data points to be included in GGH payroll migration motion with Company and CGSH.
Cascante, Sam	8/7/2023	1.6	Review file storage partners deal cases in support of motion.
Cherrone, Louis	8/7/2023	2.3	Review updated tracking list regarding information requested by CGSH team in connection with employee migration motion.
Cascante, Sam	8/9/2023	1.1	Review of updated FIL motion for 3rd party.
Cherrone, Louis	8/9/2023	1.3	Review and provide comments regarding draft declaration in support of court filing made in another bankruptcy case.
Sciametta, Joe	8/9/2023	1.7	Review draft motion and draft declaration related to FSP motion and related declaration
Sciametta, Joe	8/10/2023	0.6	Review data related to draft loan procedures motion at the request of counsel
Sciametta, Joe	8/10/2023	0.6	Review comments to declaration in support of FSP motion, make changes and distribute
Smith, Ryan	8/11/2023	1.3	Review employee motion drafted by CGSH and employee materials provided by the Company.
Sciametta, Joe	8/13/2023	0.6	Read comments related to Declaration in support of FSP declaration and provide edits
Sciametta, Joe	8/13/2023	0.6	Read GGH employee migration motion and respond to CGSH with open questions
Cherrone, Louis	8/14/2023	1.3	Review updated draft motion relating to potential payroll migration.
Sciametta, Joe	8/14/2023	0.3	Review amendments to motion related to GGH payroll migration, provide comments
Sciametta, Joe	8/14/2023	0.3	Correspond with CGSH on open items related to employee migration motion
Sciametta, Joe	8/14/2023	0.4	Review and make edits to declaration in support of FSP DIP
Cherrone, Louis	8/15/2023	1.3	Review and prepare comments regarding payroll motion supporting declaration.
Sciametta, Joe	8/15/2023	0.8	Draft and distribute employee talking point to senior management team as it relates to the GGH employee migration motion

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/16/2023	1.2	Review comments received from the committee advisors regarding proposed payroll motion.
Sciametta, Joe	8/16/2023	0.4	Review updated sales notice for FSP and impact it has on motion and declaration in advance of filing
Cherrone, Louis	8/18/2023	1.6	Prepare and circulate responses to certain requests posed by W&C regarding payroll motion.
Sciametta, Joe	8/31/2023	0.7	Review filed objections related to exclusivity
<b>Subtotal</b>		<b>20.4</b>	

**PLAN AND DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/1/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps.
Sciametta, Joe	8/4/2023	0.4	Correspond with Moelis and CGSH on DS exhibits, budget and assumptions
Sciametta, Joe	8/29/2023	0.7	Call with B. Klein (Moelis), M. DiYanni (Moelis), S. O'Neal (CGSH) and J. VanLare (CGSH) to discuss plan and disclosure statement timeline and next steps
Sciametta, Joe	8/30/2023	0.3	Review objection filed by Ad Hoc group
<b>Subtotal</b>		<b>2.0</b>	

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/1/2023	1.1	Assist with preparation of alt coin schedule in response to request from CGSH team.
Walker, David	8/1/2023	2.8	Perform detailed review of claims amounts on a filed and scheduled basis to support detailed reconciliation to distribution model
Fitts, Michael	8/2/2023	2.3	Examination of loanbook transaction history to answer questions regarding the claim of a major counterparty
Walker, David	8/3/2023	2.7	Review cross-holder counterparties and refine preliminary analysis
Walker, David	8/3/2023	2.1	Prepare initial high-level view of cross-holder voting analysis to have an understanding of view in advance of discussions with BRG
Walker, David	8/3/2023	2.8	Aggregate data and build initial framework for cross-holder voting analysis based on discussions with other advisors
Cherrone, Louis	8/4/2023	1.5	Review claims by coin type analysis in response to request from CGSH team.
Sciametta, Joe	8/4/2023	0.7	Assess and reconcile claims by type to information provided by BRG and correspond accordingly
Walker, David	8/4/2023	0.4	Preliminary call with J. Wilson (BRG) on claims cross-holder analysis to level-set on assumptions used in an effort to identify reconciling differences



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/4/2023	2.3	Review BRG analysis on cross-holder claims and respond on reconciling differences on a like-for-like basis as intercompany items
Walker, David	8/4/2023	2.9	Iterate on cross-holder view after discussions with BRG
Walker, David	8/4/2023	2.9	Prepare preliminary cross-holder claim analysis on a scheduled basis and review with A&M team
Walker, David	8/4/2023	0.6	Follow-up with A&M team regarding reconciling items related to claims and to confirm BRG is aware of reconciling items
Walker, David	8/4/2023	2.9	Revise cross-holder analysis based on new information received from BRG in an effort to understand reconciling differences
Walker, David	8/4/2023	0.6	Review claims pool in advance of discussions with BRG team related to claim pool composition on a coin denominated basis
Cascante, Sam	8/7/2023	2.4	Prepare summary of interest collections in deal plan scenario.
Cascante, Sam	8/7/2023	2.6	Prepare walk-through summary of recovery model for voting analysis.
Cherrone, Louis	8/7/2023	1.7	Analyze and review claims split analysis provided by BRG team.
Sciametta, Joe	8/7/2023	0.8	Review claims with digital and USD origins and potential setoffs to assess potential impact on setoff and plan classifications
Walker, David	8/7/2023	2.2	Review analysis BRG circulated and confirm differences from what was previously discussed is related to net vs. gross viewpoints
Walker, David	8/7/2023	2.9	Continue to iterate on cross-holder analysis to identify reconciling items on a net basis as it relates to the BRG analysis
Walker, David	8/7/2023	2.9	Iterate on cross-holder analysis to confirm view of analysis on a net vs. gross basis
Walker, David	8/7/2023	0.2	Call with J. Wilson (BRG) following up on questions related to claims pool composition and by currency split analysis
Walker, David	8/7/2023	0.6	Coordinate with BRG team on reconciling items and various assumptions in support of the cross-holder analysis on a net basis
Cherrone, Louis	8/8/2023	2.4	Prepare and summarize analysis of claims by coin type and circulate to A&M team for internal review.
Cherrone, Louis	8/8/2023	1.0	Review and provide comments regarding updated set-off analysis.
Fitts, Michael	8/8/2023	2.6	Creating a summary of various key stats from other crypto cases DS
Walker, David	8/8/2023	2.4	Confirm and aggregate required data to present summary schedule of claims with setoff
Walker, David	8/8/2023	2.8	Prepare summary schedule of claims by coin and summary overview of cross holder voting analysis and reconciling differences and circulate to team for awareness
Walker, David	8/8/2023	2.8	Iterate on layering in setoff assumptions into claims summary based on latest plan assumptions used
Cascante, Sam	8/9/2023	2.2	Prepare summary of hypothetical recoveries for various creditor classes based on marshalling of digital assets.



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/9/2023	2.4	Review term sheet for potential settlement with 3rd party creditor.
Cascante, Sam	8/9/2023	1.9	Update collateral set off proposal based on revised term sheet.
Sciametta, Joe	8/9/2023	0.4	Call with D. Walker (A&M) to review analysis of claims and holders by class
Sciametta, Joe	8/9/2023	0.6	Review analysis of potential claims by class and related holders and correspond with CGSH and Moelis related to potential amounts
Walker, David	8/9/2023	0.4	Call with J. Sciametta (A&M) to review analysis of claims and holders by class
Walker, David	8/9/2023	2.7	Iterate on analysis based on discussion with team and feedback received on claims summary and analysis
Sciametta, Joe	8/10/2023	0.8	Review request for information in advance of creditor discussions, identify and distribute relevant documents to Moelis and CGSH
Sciametta, Joe	8/10/2023	0.6	Review term sheet of proposed creditor settlement and analyze impact on distributions and other plan items
Walker, David	8/10/2023	1.1	Review discussion materials on proforma balance sheet presentation in advance of discussion with BRG
Walker, David	8/10/2023	2.3	Revise claims analysis based on latest information from management and counsel on approach
Walker, David	8/10/2023	2.8	Finalize voting class analysis based on feedback received from team and perform detailed review
Walker, David	8/10/2023	2.9	Iterate on mechanics and view of claims summary and contemplated voting class analysis in advance of call with counsel
Cascante, Sam	8/11/2023	1.1	Revise and quality check recovery model specific to ad hoc group recovery update.
Cascante, Sam	8/11/2023	1.8	Prepare revised recovery model specific to ad hoc group recovery update.
Cherrone, Louis	8/11/2023	0.4	Assist with preparation of claim by asset type analysis prior to circulation to CGSH team.
Cherrone, Louis	8/11/2023	2.4	Finalize and circulate discussion materials analyzing potential recovery values associated with non-debtor entities.
Cherrone, Louis	8/11/2023	0.6	Call with S. O'Neal (CGSH), L. Barefoot (CGSH), K. Witchger (CGSH), J. Sciametta (A&M) and D. Walker to discuss claims classifications and assumptions.
Sciametta, Joe	8/11/2023	0.6	Call with S. O'Neal (CGSH), L. Barefoot (CGSH), K. Witchger (CGSH), L. Cherrone (A&M) and D. Walker (A&M) to discuss claims classifications and assumptions
Walker, David	8/11/2023	0.6	Call with S. O'Neal (CGSH), L. Barefoot (CGSH), K. Witchger (CGSH), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss claims classifications and assumptions
Walker, David	8/11/2023	2.2	Perform detailed review of summary and voting analysis in advance of circulating to counsel
Walker, David	8/11/2023	0.4	Circulate claims view summary and voting class analysis to counsel in advance of discussion related to plan mechanics in support of ongoing plan discussions

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/14/2023	2.1	Begin detailed set-off analysis for claims bucketing.
Cascante, Sam	8/14/2023	0.4	Call with J. Sciametta (A&M) to discuss assets and liabilities by coin
Cascante, Sam	8/14/2023	0.5	Finalize analysis of debtor assets available for distribution based on latest recovery assumption updates.
Cascante, Sam	8/14/2023	1.9	Revise analysis of debtor assets available for distribution based on latest recovery assumption updates.
Cascante, Sam	8/14/2023	2.2	Update plan recoveries to include interest collected from long dated loans.
Cherrone, Louis	8/14/2023	1.0	Review and provide comments regarding updated illustrative creditor distribution analysis.
Fitts, Michael	8/14/2023	0.6	Changes to the transferred claims summary following comments received
Fitts, Michael	8/14/2023	2.4	Created logic for setoff assumptions in the recovery model
Fitts, Michael	8/14/2023	2.7	Created a summary of claims that have been transferred for use in the claims analysis
Sciametta, Joe	8/14/2023	0.4	Call with S. Cascante (A&M) to discuss assets and liabilities by coin
Walker, David	8/14/2023	0.3	Revise and circulate summary of transferred claims for broader awareness
Walker, David	8/14/2023	0.5	Correspond with counsel regarding distribution assumptions in advance of discussions with BRG
Walker, David	8/14/2023	0.7	Confirm understanding of setoff assumptions and distribution phasing with A&M team
Walker, David	8/14/2023	2.9	Detailed quality check on distribution model and underlying support related to including pricing assumptions
Walker, David	8/14/2023	0.5	Review docket for new claims transfer activity in support of complete update of plan classing
Cascante, Sam	8/15/2023	0.7	Continue modeling pro-rata set off of complete loan book by counterparty and currency.
Cascante, Sam	8/15/2023	1.8	Begin modeling pro-rata set off of complete loan book by counterparty and currency.
Cascante, Sam	8/15/2023	1.3	Revise tier 1, tier 2, tier 3 benefit mechanics for plan recoveries.
Cascante, Sam	8/15/2023	2.2	Create illustrative low and high case recovery summary by coin bifurcating near term and long term recoveries.
Cascante, Sam	8/15/2023	2.6	Update pro rata set-off model to include claim and recovery mapping .
Cherrone, Louis	8/15/2023	1.7	Prepare updated claims split analysis adjusted for recent claims transfer transactions.
Cherrone, Louis	8/15/2023	0.8	Review mediation background materials in preparation for mediation sessions.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/15/2023	0.6	Gathered pricing for the recovery model
Walker, David	8/15/2023	1.3	Review work performed on claims summary and update team on timing of asset bucketing update along with to be included class tiering and opt-in dynamics
Walker, David	8/15/2023	2.8	Complete update of claims summary based on transferred claims and asset bucketing revisions that were requested
Cascante, Sam	8/16/2023	0.9	Update loan analysis by bucket size for FIL based on petition date prices.
Cascante, Sam	8/16/2023	0.7	Call with L. Cherrone (A&M), J. Sciametta (A&M) and D. Walker (A&M) to discuss distribution mechanics proposed by UCC.
Cascante, Sam	8/16/2023	0.8	Examining latest proposed UCC distribution presentation and understanding changes from previous version.
Cascante, Sam	8/16/2023	1.1	Quality checking the Opt-in analysis by tier and claim bucket.
Cascante, Sam	8/16/2023	0.9	Created summary schedules showing set-off by counterparty.
Cascante, Sam	8/16/2023	1.8	Create Opt-in analysis by tier and claim bucket.
Cascante, Sam	8/16/2023	2.0	Update professional fee expenses and expected operating burn through emergence.
Cascante, Sam	8/16/2023	2.1	Continue on modeling out set-off assumptions for hypothetical claims by group and distributions.
Cascante, Sam	8/16/2023	2.1	Create updated distribution model with UCC distribution mechanics.
Cherrone, Louis	8/16/2023	0.7	Call with J. Sciametta (A&M), S. Cascante (A&M) and D. Walker (A&M) to discuss distribution mechanics proposed by UCC.
Cherrone, Louis	8/16/2023	3.1	Attend afternoon mediation sessions.
Cherrone, Louis	8/16/2023	3.2	Attend morning mediation sessions.
Cherrone, Louis	8/16/2023	1.1	Assist with preparation of first draft of illustrative model regarding plan distribution mechanics.
Sciametta, Joe	8/16/2023	0.7	Call with L. Cherrone (A&M), S. Cascante (A&M) and D. Walker (A&M) to discuss distribution mechanics proposed by UCC
Sciametta, Joe	8/16/2023	0.8	Meeting with BRG and Moelis to discuss distribution mechanics and potential plan classes
Sciametta, Joe	8/16/2023	1.7	Assess distribution mechanics as proposed by the UCC
Sciametta, Joe	8/16/2023	1.4	Pre mediation session with Moelis and CGSH
Sciametta, Joe	8/16/2023	2.8	Attend mediation sessions
Walker, David	8/16/2023	0.7	Review distribution mechanics proposed by UCC in advance of internal call

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/16/2023	0.7	Call with L. Cherrone (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to discuss distribution mechanics proposed by UCC
Cascante, Sam	8/17/2023	2.1	Update counterparty proposal for haircuts based on probability of winning percentages.
Cascante, Sam	8/17/2023	2.7	Prepare 3AC illustrative claim reduction analysis as part of potential settlement.
Cherrone, Louis	8/17/2023	0.8	Working session to review analysis of asset bids and provide comments.
Cherrone, Louis	8/17/2023	0.7	Working session to analyze Gemini collateral, valuations claims and claim types to assess impact on mediation.
Cherrone, Louis	8/17/2023	0.7	Review updated draft of illustrative proposed plan distribution mechanics analysis.
Cherrone, Louis	8/17/2023	1.2	Meeting J. Sciametta (A&M) with BRG and Moelis to discuss plan mechanics, distributions and impact of mediation.
Cherrone, Louis	8/17/2023	1.8	Pre mediation session with Moelis and CGSH.
Cherrone, Louis	8/17/2023	0.6	Meeting with J. Sciametta (A&M), Moelis, UCC advisors and UCC members to discuss asset bids.
Cherrone, Louis	8/17/2023	2.7	Attend mediation sessions.
Fitts, Michael	8/17/2023	1.2	Changes to the set off logic for the recovery model following comments received
Sciametta, Joe	8/17/2023	1.8	Pre mediation session with Moelis and CGSH
Sciametta, Joe	8/17/2023	0.8	Review analysis of asset bids and send comments
Sciametta, Joe	8/17/2023	2.7	Attend mediation sessions
Sciametta, Joe	8/17/2023	0.7	Analysis of Gemini collateral, valuations claims and claim types to assess impact on mediation
Sciametta, Joe	8/17/2023	1.2	Meeting L. Cherrone (A&M) with BRG and Moelis to discuss plan mechanics, distributions and impact of mediation
Sciametta, Joe	8/17/2023	0.6	Meeting with L. Cherrone (A&M) Moelis, UCC advisors and UCC members to discuss asset bids
Walker, David	8/17/2023	2.8	Finalize plan classing analysis update and prepare summary materials for management review
Cascante, Sam	8/18/2023	2.4	Begin modeling rebalancing of initial distributions at emergence based on claims by class.
Cascante, Sam	8/18/2023	2.8	Model out set-off for assets and claims within distribution model.
Cascante, Sam	8/18/2023	1.6	Update recovery model to use July 30th prices and 30-day average Aug 17th prices.
Cascante, Sam	8/18/2023	1.6	Prepare monthly summary of interest receivable on loans outstanding by counterparty year to date as an input into recovery analysis.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/18/2023	0.9	Review and assist with preparation of claims transfer analysis.
Fitts, Michael	8/18/2023	2.2	Gathering information on outstanding borrows for use in the claims analysis
Walker, David	8/18/2023	2.3	Revise plan classing summary based on feedback received and recirculate with additional summary metrics discussed
Sciametta, Joe	8/19/2023	1.7	Document understanding of distribution mechanics related to mediation session and open questions and circulate at counsels request
Cascante, Sam	8/20/2023	0.5	Follow up call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss UCC analysis of distribution mechanics and projected recoveries.
Cascante, Sam	8/20/2023	1.0	Call with Cleary and Moelis, L. Cherrone (A&M) and J. Sciametta (A&M) to review UCC analysis of distribution mechanics and projected recoveries.
Cascante, Sam	8/20/2023	2.6	Perform detailed review of UCC distribution model and prepare questions for walk-through.
Cherrone, Louis	8/20/2023	2.6	Analyze draft distribution recovery mechanic presentation provided by creditor advisor teams.
Cherrone, Louis	8/20/2023	1.0	Call with Cleary and Moelis, J. Sciametta (A&M) and S. Cascante (A&M) to review UCC analysis of distribution mechanics and projected recoveries.
Cherrone, Louis	8/20/2023	0.5	Follow up call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss UCC analysis of distribution mechanics and projected recoveries.
Sciametta, Joe	8/20/2023	1.6	Review UCC analysis of distribution mechanics and projected recoveries
Sciametta, Joe	8/20/2023	1.0	Call with Cleary and Moelis, L. Cherrone (A&M) and S. Cascante (A&M) to review UCC analysis of distribution mechanics and projected recoveries
Sciametta, Joe	8/20/2023	0.5	Follow up call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss UCC analysis of distribution mechanics and projected recoveries
Cascante, Sam	8/21/2023	0.9	Call with Cleary, Moelis, UCC advisors (W&C, HL and BRG) and AHG advisors (Proskauer) to discuss plan composition, potential recoveries and distribution mechanics.
Cascante, Sam	8/21/2023	2.8	Update modeling mechanics for near term and long term distributions.
Cascante, Sam	8/21/2023	2.7	Update set-off mechanics for loan book to include dynamic interest receivable and payable.
Cascante, Sam	8/21/2023	1.0	Follow up call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss UCC analysis and related revisions to distribution mechanics and projected recoveries.
Cascante, Sam	8/21/2023	2.7	Prepare summary of recoveries by claim class with opt-in and without opt-in, as well as breakout of short term assets and long term assets.
Cascante, Sam	8/21/2023	2.6	Begin modeling marshalling schedule for long-term distributions based on negotiated long term recoveries.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/21/2023	2.4	Update opt-in schedule for revised benefit assumptions.
Cherrone, Louis	8/21/2023	0.9	Call with Cleary, Moelis, UCC advisors (W&C, HL and BRG) and AHG advisors (Proskauer) to discuss plan composition, potential recoveries and distribution mechanics.
Cherrone, Louis	8/21/2023	1.6	Prepare updated working file for management regarding updated payroll assumptions in the recovery cost detail analysis.
Cherrone, Louis	8/21/2023	1.0	Follow up call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss UCC analysis and related revisions to distribution mechanics and projected recoveries.
Fitts, Michael	8/21/2023	1.2	Gathering data points used in the recovery analysis for use in the claims analysis
Sciametta, Joe	8/21/2023	0.9	Call with Cleary, Moelis, UCC advisors (W&C, HL and BRG) and AHG advisors (Proskauer) to discuss plan composition, potential recoveries and distribution mechanics
Sciametta, Joe	8/21/2023	1.0	Follow up call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss UCC analysis and related revisions to distribution mechanics and projected recoveries
Sciametta, Joe	8/21/2023	0.6	Call with J. Soto (Moelis) to discuss potential asset sales and financial impact on budget and assets
Sciametta, Joe	8/21/2023	1.2	Review analysis of alternative plan mechanics and potential distributions to creditors
Walker, David	8/21/2023	1.6	Perform high-level review of information provided by Gemini's counsel related to the master claim filed and potential reconciling items
Walker, David	8/21/2023	2.9	Continue to reconcile information provided by Gemini's counsel to the scheduled claim amount to provide by asset reconciliation in support of ongoing negotiations
Cascante, Sam	8/22/2023	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss recovery and distribution model changes and next steps.
Cascante, Sam	8/22/2023	2.6	Update dynamic mapping in model for set-off type for loan book to reconcile with plan and disclosure statement.
Cascante, Sam	8/22/2023	2.7	Prepare near term rebalancing analysis with breakout of all assets available for initial distributions broken out by currency type.
Cherrone, Louis	8/22/2023	0.6	Call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss recovery and distribution model changes and next steps.
Cherrone, Louis	8/22/2023	1.4	Assist with preparation of updated illustrative creditor distributions analysis based on comments received.
Cherrone, Louis	8/22/2023	2.1	Analyze and provide comments regarding initial draft of recovery model inclusive new distribution mechanics.
Sciametta, Joe	8/22/2023	0.6	Call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery and distribution model changes and next steps
Sciametta, Joe	8/22/2023	1.6	Review assumed recoveries analysis as provided by HL and compare to internal assumptions
Sciametta, Joe	8/22/2023	0.4	Correspond with Cleary regarding mediation update and related action items

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/22/2023	1.3	Review and confirm interest and late fee calculation assumptions previously used were on a loan level and included in amounts scheduled amounts
Cascante, Sam	8/23/2023	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss comments and potential updates to the recovery and distribution model and changes to be made.
Cascante, Sam	8/23/2023	0.4	Update contingency recoveries based on latest negotiations.
Cascante, Sam	8/23/2023	0.8	Call with Cleary, Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) to review distribution model and recovery estimates.
Cascante, Sam	8/23/2023	0.8	Call with Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) to review distribution model and recovery estimates.
Cascante, Sam	8/23/2023	1.7	Adjust intercompany recoveries based on latest sale process updates.
Cascante, Sam	8/23/2023	1.9	Revise model to include updated opt-in payment for tier-3 in USD.
Cascante, Sam	8/23/2023	2.6	Model out a revised waterfall of long dated recovery on GBTC and ETHE by creditor class.
Cascante, Sam	8/23/2023	2.9	Prepare creditor recovery summary package with new plan dynamics for opt-in % and marshalling of assets.
Cascante, Sam	8/23/2023	2.9	Prepare PowerPoint summary of distribution mechanics and recovery to be shared with UCC.
Cherrone, Louis	8/23/2023	0.8	Call with Cleary, Moelis, S. Cascante (A&M) and J. Sciametta (A&M) to review distribution model and recovery estimates.
Cherrone, Louis	8/23/2023	0.6	Call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss comments and potential updates to the recovery and distribution model and changes to be made.
Cherrone, Louis	8/23/2023	0.8	Call with Moelis, S. Cascante (A&M) and J. Sciametta (A&M) to review distribution model and recovery estimates.
Cherrone, Louis	8/23/2023	1.1	Review and provide comments regarding updated illustrative creditor distributions and mechanics provided by a creditor.
Cherrone, Louis	8/23/2023	1.5	Prepare updated view of illustrative creditor distributions and mechanics and variance to prior version.
Fitts, Michael	8/23/2023	2.8	Created a deck summarizing the overall proposed plan concepts
Sciametta, Joe	8/23/2023	0.4	Call with Cleary and Moelis to review information provided by Gemini related to potential settlement and impact on distribution model
Sciametta, Joe	8/23/2023	0.8	Call with Moelis, S. Cascante (A&M) and L. Cherrone (A&M) to review distribution model and recovery estimates
Sciametta, Joe	8/23/2023	0.8	Call with Cleary, Moelis, S. Cascante (A&M) and L. Cherrone (A&M) to review distribution model and recovery estimates
Sciametta, Joe	8/23/2023	0.6	Call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss comments and potential updates to the recovery and distribution model and changes to be made
Sciametta, Joe	8/23/2023	2.3	Review updates to recovery and distribution model, compare to previous DS exhibits, perform quality control and send changes and comments to A&M team



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/23/2023	2.1	Revise analysis of claims population based on broader deal updates to breakout into asset level view based on feedback received from A&M team
Walker, David	8/23/2023	2.8	Iterate on claim class structure to include views on various counterparty groups at the request of management and counsel
Cascante, Sam	8/24/2023	2.6	Update recovery and distribution PowerPoint with detailed footnotes.
Cascante, Sam	8/24/2023	2.9	Prepare illustrative summary analysis of recoveries by claim class based on in-kind view.
Cascante, Sam	8/24/2023	2.6	Prepare revised distribution and recovery scenario with no-opt in.
Cascante, Sam	8/24/2023	0.8	Call with M. Fitts (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss updates to the recovery and distribution model as suggested by the UCC.
Cherrone, Louis	8/24/2023	2.3	Prepare detailed review and comments regarding draft of plan concepts discussion materials.
Cherrone, Louis	8/24/2023	2.7	Assist with preparation of updated plan concepts discussion materials based on feedback received from A&M team.
Cherrone, Louis	8/24/2023	0.8	Call with M. Fitts (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss updates to the recovery and distribution model as suggested by the UCC.
Fitts, Michael	8/24/2023	2.2	Created a summary of transactions for use in the claims analysis
Fitts, Michael	8/24/2023	2.4	New slides and changes to the proposed plan concepts summary deck
Fitts, Michael	8/24/2023	0.8	Call with S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss updates to the recovery and distribution model as suggested by the UCC.
Sciametta, Joe	8/24/2023	1.2	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues
Sciametta, Joe	8/24/2023	0.8	Call with M. Fitts (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss updates to the recovery and distribution model as suggested by the UCC
Sciametta, Joe	8/24/2023	1.3	Review presentation of potential plan changes and related analysis, provide edits
Cascante, Sam	8/25/2023	0.8	Call with J. Sciametta (A&M) to discuss updated to distribution and recovery model.
Cascante, Sam	8/25/2023	2.9	Prepare illustrative non-dollarized low case recovery for all claim classes.
Cascante, Sam	8/25/2023	2.8	Prepare PowerPoint summary for revised low and high recovery scenarios with distribution mechanics.
Cascante, Sam	8/25/2023	0.6	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues.
Cascante, Sam	8/25/2023	0.5	Call with D. Islim (GGH), J. Sciametta (A&M), L. Cherrone (A&M) and S. O'Neal (A&M) to discuss draft distribution model and recovery analysis.



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/25/2023	2.4	Create variance summary of low case versus high case in dollarized and illustrative non-dollarized scenario and analyze differences.
Cascante, Sam	8/25/2023	2.2	Prepare low case variance analysis of illustrative dollarized claim recoveries versus in-kind recoveries.
Cherrone, Louis	8/25/2023	0.5	Call with D. Islim (GGH), S. Cascante (A&M), J. Sciametta (A&M) and S. O'Neal (A&M) to discuss draft distribution model and recovery analysis.
Cherrone, Louis	8/25/2023	0.6	Call with J. Sciametta (A&M), S. Cascante (A&M), Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues.
Sciametta, Joe	8/25/2023	0.8	Review potential disclosures related to mediation including potential recovery and distribution estimates, provide comments
Sciametta, Joe	8/25/2023	0.9	Review updated operating assumptions related to the distribution and recovery model
Sciametta, Joe	8/25/2023	0.8	Call with S. Cascante (A&M) to discuss updated to distribution and recovery model
Sciametta, Joe	8/25/2023	1.3	Review revised model output provided by the advisors to the UCC
Sciametta, Joe	8/25/2023	0.6	Review assumptions related to high and low scenarios and impact on potential distributions and recoveries
Sciametta, Joe	8/25/2023	0.6	Call with L. Cherrone (A&M), S. Cascante (A&M), Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues
Sciametta, Joe	8/25/2023	0.5	Call with D. Islim (GGH), S. Cascante (A&M), L. Cherrone (A&M) and S. O'Neal (A&M) to discuss draft distribution model and recovery analysis
Walker, David	8/25/2023	1.8	Review previous calculation methodology provided by Genesis team and prepare high-level bridge to capture methodology differences
Walker, David	8/25/2023	2.4	Research loan agreements for calculation support in claim objection calculation
Walker, David	8/25/2023	0.6	Review claim holder calculation with A&M team in advance of circulating to legal advisors and Company management
Walker, David	8/25/2023	2.9	Develop claim objection calculation framework and aggregate required data points for claim calculation
Cascante, Sam	8/26/2023	1.6	Update PowerPoint deck for revised low and high recoveries based on updated prices.
Cascante, Sam	8/26/2023	1.8	Update recovery model for 8/24 prices and 30-day average 8/24 prices and prepare variance analysis to recoveries as of 7/30 prices.
Fitts, Michael	8/26/2023	0.9	Gathered and updated asset pricing for use in the recovery model
Fitts, Michael	8/26/2023	1.4	Created a variance report on previous versions of the recovery model to live version
Fitts, Michael	8/26/2023	1.9	Created a variance report on current recovery model to Houlihan output
Sciametta, Joe	8/26/2023	0.2	Call with S. O'Neal (CGSH) regarding potential disclosure related to plan distributions and recoveries

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	8/26/2023	0.6	Review revised potential disclosures related to mediation including potential recovery and distribution estimates, provide comments
Sciametta, Joe	8/26/2023	1.2	Calculate potential changes to distribution and recovery model based on changes and asset prices and distribute
Cascante, Sam	8/27/2023	1.3	Prepare revised illustrative non-dollarized low case recovery estimates and prepare 1 pager.
Cascante, Sam	8/27/2023	1.5	Prepare updated illustrative high case non-dollarized (in-kind) recovery estimates and prepare 1 pager.
Cherrone, Louis	8/27/2023	1.3	Review and provide comments regarding counterparty pricing chart analysis requested by CGSH team.
Cherrone, Louis	8/27/2023	0.8	Quality check further revised counterparty pricing chart analysis prior to circulation to CGSH team.
Fitts, Michael	8/27/2023	2.4	Created a summary of the transactions of a major counterparty for use in the claims analysis
Sciametta, Joe	8/27/2023	0.6	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues
Sciametta, Joe	8/27/2023	0.8	Review revised model output provided by the advisors to the UCC and provide comments
Cascante, Sam	8/28/2023	2.7	Re-run in-kind opt-in mechanic recovery analysis for low and high based on updated marshalling scenario.
Cascante, Sam	8/28/2023	0.4	Call with M. Fitts (A&M), D. Walker (A&M) and J. Sciametta (A&M) to discuss distribution and recovery model, claims and other related items.
Cascante, Sam	8/28/2023	0.9	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues.
Cascante, Sam	8/28/2023	0.8	Call with J. Sciametta (A&M) to discuss updates to distribution and recovery model.
Fitts, Michael	8/28/2023	0.4	Call with J. Sciametta (A&M), D. Walker (A&M) and S. Cascante (A&M) to discuss distribution and recovery model, claims and other related items
Sciametta, Joe	8/28/2023	0.9	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues
Sciametta, Joe	8/28/2023	1.2	Assess impact of floating claims prices on creditor recoveries
Sciametta, Joe	8/28/2023	0.8	Call with S. Cascante (A&M) to discuss updates to distribution and recovery model
Sciametta, Joe	8/28/2023	0.4	Call with Moelis and Cleary to discuss plan development and related open issues
Sciametta, Joe	8/28/2023	0.4	Call with M. Renzi (BRG) and E. Hengel (BRG) regarding plan mechanics and impact on distributions
Sciametta, Joe	8/28/2023	0.4	Call with M. Fitts (A&M), D. Walker (A&M) and S. Cascante (A&M) to discuss distribution and recovery model, claims and other related items
Sciametta, Joe	8/28/2023	0.4	Call with B. Tichenor (Moelis) regarding plan mechanics and impact on distributions

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Walker, David	8/28/2023	2.2	Review adjusted calculation and circulate details to Company and counsel as requested
Walker, David	8/28/2023	0.4	Call with M. Fitts (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss distribution and recovery model, claims and other related items
Walker, David	8/28/2023	2.8	Review feedback and adjust claim objection calculation based on proposed calculation methodology
Cascante, Sam	8/29/2023	0.8	Modeling session with J. Sciametta (A&M) to review opt-in mechanics under the plan and various related scenarios.
Cascante, Sam	8/29/2023	2.2	Update recovery model to include revised opt-in mechanics for upfront benefits to various classes.
Cascante, Sam	8/29/2023	0.6	Call with Moelis and J. Sciametta (A&M) to discuss next steps related to distribution and recovery model
Cherrone, Louis	8/29/2023	0.9	Catch up call with A&M team to discuss case updates and next steps.
Fitts, Michael	8/29/2023	1.2	Updated asset pricing sheet and added in new summaries for use in the recovery model
Sciametta, Joe	8/29/2023	2.6	Perform quality control of revisions to distribution and recovery model, including opt-in scenarios, re-calculate all recovery estimates to confirm accuracy and provide changes
Sciametta, Joe	8/29/2023	0.9	Review analysis provided by the UCC regarding distributions and re-calculate opt-in math to verify treatment of various class of claims
Sciametta, Joe	8/29/2023	0.8	Modeling session with S. Cascante (A&M) to review opt-in mechanics under the plan and various related scenarios
Sciametta, Joe	8/29/2023	0.6	Call with Moelis and S. Cascante (A&M) to discuss next steps related to distribution and recovery model
Sciametta, Joe	8/29/2023	0.9	Call with L. Cherrone (A&M) relating to distribution and recovery model
Walker, David	8/29/2023	0.9	Review claim holder update request and confirm understanding
Walker, David	8/29/2023	2.3	Prepare initial view of claims update with bifurcated view of various counterparty groups to confirm approach and summary aligns with expectations
Walker, David	8/29/2023	0.7	Check docket for additional claims transferred, incorporate data as necessary, and advise team on additional claims transfers
Walker, David	8/29/2023	0.8	Review draft proof of claims circulated by counsel and revert with comments on required changes
Walker, David	8/29/2023	2.9	Continue to iterate on requested view of claims pool
Cascante, Sam	8/30/2023	2.8	Update low and high case recovery summary package for UCC and ducera.
Cascante, Sam	8/30/2023	0.8	Call with J. Sciametta (A&M) to review updates to the recovery and distribution model.
Cascante, Sam	8/30/2023	0.3	Call with J. Sciametta (A&M) revised distribution model and potential claims and recoveries related to EARN claims.

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cascante, Sam	8/30/2023	2.8	Update BTC/ETH opt in mechanics for low and high case recoveries as well as back-end and front-end benefit of opt in.
Cascante, Sam	8/30/2023	2.6	Update GGCI recovery estimate based on July financials and prepare reconciliation schedule to UCC's assumed recovery.
Fitts, Michael	8/30/2023	0.4	Updated asset pricing sheet for use in the recovery model
Sciametta, Joe	8/30/2023	0.3	Call with S. Cascante (A&M) revised distribution model and potential claims and recoveries related to EARN claims
Sciametta, Joe	8/30/2023	0.8	Call with B. Greer (HL), P. Abelson (W&C), S. O'Neal (CGSH) and Hughes Hubbard to discuss plan recoveries and proposed distributions
Sciametta, Joe	8/30/2023	0.8	Call with S. Cascante (A&M) to review updates to the recovery and distribution model
Sciametta, Joe	8/30/2023	0.8	Review revised distribution model and potential claims and recoveries related to Gemini
Sciametta, Joe	8/30/2023	1.4	Review updated distribution and recovery model, perform QC and update asset allocation assumptions
Sciametta, Joe	8/30/2023	0.1	Call with S. O'Neal (CGSH) to discuss plan recoveries and proposed distributions
Sciametta, Joe	8/30/2023	0.1	Call with B. Greer (HL) to discuss plan recoveries and proposed distributions
Walker, David	8/30/2023	2.9	Finalize update with breakout of counterparty, review, and circulate to team for feedback
Cascante, Sam	8/31/2023	2.7	Create summary professional fees through emergence schedule pushing emergence back to December.
Cascante, Sam	8/31/2023	2.3	Finalize update of 9.1 cash budget for intercompany settlements.
Cascante, Sam	8/31/2023	2.9	Prepare revised recovery analysis for contemplated GBTC reattribution scenarios.
Cascante, Sam	8/31/2023	2.7	Create detailed reconciliations of recovery model to claims schedule.
Cascante, Sam	8/31/2023	0.8	Call with J. Sciametta (A&M) to assess and recommend revisions to the distribution and recovery model.
Cascante, Sam	8/31/2023	0.4	Follow up call with Moelis and J. Sciametta (A&M) to discuss distribution model and related scenarios.
Cascante, Sam	8/31/2023	2.2	Revise model to reflect pro-rata loan and interest receivable collections across all recovery classes.
Cascante, Sam	8/31/2023	0.6	Call with Moelis, S. O'Neal (CGSH) and J. Sciametta (A&M) to discuss distribution model and related scenarios.
Sciametta, Joe	8/31/2023	0.4	Call with S. O'Neal (CGSH) regarding plan recoveries and potential updates to proposed distributions
Sciametta, Joe	8/31/2023	0.8	Call with S. Cascante (A&M) to assess and recommend revisions to the distribution and recovery model
Sciametta, Joe	8/31/2023	0.6	Call with Moelis, S. O'Neal (CGSH) and S. Cascante (A&M) to discuss distribution model and related scenarios

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND DISTRIBUTIONS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	8/31/2023	0.4	Follow up call with Moelis and S. Cascante (A&M) to discuss distribution model and related scenarios
Sciametta, Joe	8/31/2023	0.7	Review opt-in mechanics related to increased amounts and perform quality control to the distribution and recovery model
Sciametta, Joe	8/31/2023	0.4	Review UCC's suggested allocation and send note to HL to confirm
Walker, David	8/31/2023	2.8	Perform detailed reconciliation to distribution model to confirm breakout aligns with scheduled amounts and provide high-level view of bridging items to the distribution model
Walker, David	8/31/2023	2.3	Perform review of pricing assumption mechanics in distribution model and provide comments
Walker, David	8/31/2023	2.7	Perform detailed review of distribution model counterpart claims to confirm and advise on variances found
<b>Subtotal</b>		<b>425.1</b>	

**RETENTION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	8/4/2023	2.3	Create analysis summary that shows what claimants need to be added to Conflicts versus claimants that already been analyzed
Westner, Jack	8/4/2023	1.6	Evaluate creditors in Schedule G to determine which names need to be added to Conflicts analysis
Westner, Jack	8/4/2023	1.9	Analyze creditors in SOFA 3 to determine what creditors are necessary to include in Conflicts analysis
Westner, Jack	8/7/2023	1.9	Evaluate Schedule AB to determine parties that are not included in Conflicts analysis
Westner, Jack	8/7/2023	1.9	Update Conflicts analysis by removing parties that have already been added to Conflicts previously
Westner, Jack	8/7/2023	2.2	Create summary that details process of calculation of all parties that need to be added to Conflicts
Westner, Jack	8/7/2023	1.7	Analyze parties on Schedule F to determine which names need to be added to Conflicts analysis
Kinealy, Paul	8/8/2023	0.4	Call with J. Westner (A&M) re: summary of updated Conflicts list
Westner, Jack	8/8/2023	0.4	Call with P. Kinealy (A&M) re: summary of updated Conflicts list
Westner, Jack	8/9/2023	2.4	Construct analysis that includes pro forma USD amounts for all cryptocurrency totals in Conflicts analysis
Westner, Jack	8/9/2023	2.1	Extract cryptocurrency amounts from Schedule AB and Schedule F to include in Conflicts analysis
Westner, Jack	8/9/2023	1.9	Analyze SOFA 3 to extract amounts for calculations in Conflicts analysis
Kinealy, Paul	8/15/2023	0.4	Analyze updated parties in interest list and share with professionals.
Westner, Jack	8/16/2023	2.6	Update Conflicts analysis to include names that have not been included previously in preparation for filing current Conflicts

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**RETENTION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Westner, Jack	8/17/2023	2.6	Edit Conflicts analysis by determining what additional names need to be added to filing
<b>Subtotal</b>		<b>26.3</b>	

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/1/2023	0.6	Coordination call with J. VanLare (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M) and J. Sciametta (A&M) to discuss claims, employee migration and other matters.
Cherrone, Louis	8/1/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	8/1/2023	0.6	Coordination call with J. VanLare (CGSH), C. Ribeiro (CGSH), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss claims, employee migration and other matters.
Sciametta, Joe	8/1/2023	0.6	Coordination call with J. VanLare (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M) and L. Cherrone (A&M) to discuss claims, employee migration and other matters
Sciametta, Joe	8/1/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	8/2/2023	1.1	Special committee update call.
Kinealy, Paul	8/2/2023	0.4	Weekly call with Cleary claims team re reconciliation status and workplan.
Kinealy, Paul	8/2/2023	0.3	Weekly call with BRG team re case status and open issues.
Sciametta, Joe	8/2/2023	0.4	Sales process update with management and Moelis
Sciametta, Joe	8/2/2023	1.1	Special committee update call
Kinealy, Paul	8/4/2023	0.4	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/4/2023	0.6	Call with A. Chan (GGH) to discuss migration plan, staffing, open items and next steps
Cherrone, Louis	8/7/2023	0.5	Sales process update with management and Moelis.
Sciametta, Joe	8/7/2023	0.5	Sales process update with management and Moelis
Sciametta, Joe	8/7/2023	0.3	Update call with D. Islim (GGH) to discuss next steps
Cascante, Sam	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M), P. Kinealy (A&M) and J. Sciametta (A&M).
Cherrone, Louis	8/8/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	8/8/2023	0.3	Case coordination call with CGSH, J. Sciametta (A&M), R. Smith (A&M), D. Walker (A&M), P. Kinealy (A&M) and S. Cascante (A&M).

*Exhibit D*

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Kinealy, Paul	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M), J. Sciametta (A&M) and S. Cascante (A&M)
Sciametta, Joe	8/8/2023	0.2	Update call with D. Islim (GGH) to discuss next steps
Sciametta, Joe	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M), P. Kinealy (A&M) and S. Cascante (A&M)
Sciametta, Joe	8/8/2023	0.4	Update call with A. Chan (GGH) to discuss GGH migration, workplan, and next steps
Sciametta, Joe	8/8/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), J. Sciametta (A&M), D. Walker (A&M), P. Kinealy (A&M) and S. Cascante (A&M)
Walker, David	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), R. Smith (A&M), J. Sciametta (A&M), P. Kinealy (A&M) and S. Cascante (A&M)
Cherrone, Louis	8/9/2023	1.0	Special committee update call.
Sciametta, Joe	8/9/2023	1.0	Special committee update call
Cherrone, Louis	8/10/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	8/10/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	8/10/2023	0.4	Update call with D. Islim (GGH) to discuss next steps
Cherrone, Louis	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M), J. Sciametta (A&M), R. Smith (A&M) and D. Walker (A&M) to discuss case update, court schedule and other matters.
Kinealy, Paul	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M) and D. Walker (A&M) to discuss case update, court schedule and other matters
Sciametta, Joe	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M) and D. Walker (A&M) to discuss case update, court schedule and other matters
Smith, Ryan	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M), L. Cherrone (A&M), J. Sciametta (A&M) and D. Walker (A&M) to discuss case update, court schedule and other matters
Walker, David	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M) and J. Sciametta (A&M) to discuss case update, court schedule and other matters
Sciametta, Joe	8/14/2023	0.2	Call with A. Chan (GGH) regarding employee migration process and P&L of non-Debtor subs
Cherrone, Louis	8/15/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	8/15/2023	0.6	Meeting with A. Chan (GGH) and J. Sciametta (A&M) to discuss workplan for the week and open items.
Kinealy, Paul	8/15/2023	0.3	Bi-weekly case update call with Cleary team.



***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	8/15/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	8/15/2023	0.6	Meeting with A. Chan (GGH) and L. Cherrone (A&M) to discuss workplan for the week and open items
Sciametta, Joe	8/17/2023	0.6	Call with J. VanLare (CGSH) and M. DiYanni (Moelis) and T. Conheaney (GGH) to provide mediation and asset sale update
Sciametta, Joe	8/17/2023	0.6	Call S. O'Neal (CGSH) and J. VanLare (CGSH) to provide Special committee update
Kinealy, Paul	8/18/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/18/2023	0.3	Call with A. Chan (GGH) to review workplan and open items
Sciametta, Joe	8/18/2023	0.8	Call with Special Committee, Moelis and CGSH to review proposals and next steps
Sciametta, Joe	8/21/2023	0.4	Call with A. Chan (GGH) to review workplan and open items
Cherrone, Louis	8/22/2023	0.8	Call with Cleary, Moelis and J. Sciametta (A&M) to review mediation update and discuss next steps.
Cherrone, Louis	8/22/2023	1.0	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	8/22/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/22/2023	0.4	Call with D. Islim (GGH) to discuss updates on various workstreams and next steps
Sciametta, Joe	8/22/2023	0.6	Call with A. Chan (GGH) to discuss updates and next steps
Sciametta, Joe	8/22/2023	0.8	Call with Cleary, Moelis and L. Cherrone (A&M) to review mediation update and discuss next steps
Sciametta, Joe	8/22/2023	1.0	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	8/23/2023	1.1	Special committee update call.
Sciametta, Joe	8/23/2023	1.1	Special committee update call
Sciametta, Joe	8/24/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	8/25/2023	0.2	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/28/2023	0.4	Update call with A. Chan (GGH) to discuss open items and next steps for the week
Sciametta, Joe	8/28/2023	0.9	Special Committee update call
Kinealy, Paul	8/29/2023	0.2	Bi-weekly case update call with Cleary team.



**Exhibit D**

***Genesis Global Holdco, LLC, et al.,  
Time Detail of Task by Professional  
August 1, 2023 through August 31, 2023***

**STATUS MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Sciametta, Joe	8/29/2023	0.4	Call with D. Islim (GGH) to discuss plan negotiations and next steps
Sciametta, Joe	8/29/2023	0.5	Coordination call with D. Islim (GGH), Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	8/30/2023	1.2	Special Committee update call
Sciametta, Joe	8/31/2023	0.3	Update call with D. Islim (GGH) to review workplan and upcoming items
Sciametta, Joe	8/31/2023	0.4	Coordination call with management, Moelis and Cleary to discuss case update and next steps
<b>Subtotal</b>		<b>35.3</b>	

**TAX**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Cherrone, Louis	8/21/2023	0.9	Call with B. Angstadt (GT), W. McRae (CGSH), A. Chan (GGH), J. Sciametta (A&M) and D. Walker (A&M) to review tax considerations and potential impact on the plan.
Sciametta, Joe	8/21/2023	0.9	Call with B. Angstadt (GT), W. McRae (CGSH), A. Chan (GGH), L. Cherrone (A&M) and D. Walker (A&M) to review tax considerations and potential impact on the plan
Walker, David	8/21/2023	0.9	Call with B. Angstadt (GT), W. McRae (CGSH), A. Chan (GGH), L. Cherrone (A&M) and J. Sciametta (A&M) to review tax considerations and potential impact on the plan
<b>Subtotal</b>		<b>2.7</b>	

**VENDOR**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Fitts, Michael	8/10/2023	0.3	Correspondence with Cleary regarding a new pre-petition invoice received
Fitts, Michael	8/11/2023	0.4	Correspondence with the Company regarding questions arounds a technology invoice
Fitts, Michael	8/11/2023	0.3	Correspondence with the Company regarding questions around an OCP Invoice
Fitts, Michael	8/18/2023	0.4	Correspondence with the Company regarding an OCP invoice
Fitts, Michael	8/24/2023	0.3	Correspondence with the Company regarding a pre-petition invoice received
Fitts, Michael	8/31/2023	0.4	Correspondence with Cleary on OCP invoices received
<b>Subtotal</b>		<b>2.1</b>	

**Grand Total**

**1,397.0**

*Exhibit E*

*Genesis Global Holdco, LLC, et al.,  
Summary of Expense Detail by Category  
August 1, 2023 through August 31, 2023*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Miscellaneous	\$18.72
<i>Total</i>	<u><u>\$18.72</u></u>

*Exhibit F*

***Genesis Global Holdco, LLC, et al.,  
Expense Detail by Category  
August 1, 2023 through August 31, 2023***

***Miscellaneous***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Bixler, Holden	8/31/2023	\$18.72	CMS Monthly Data Storage Fee - August 2023
<b>Expense Category Total</b>		<b>\$18.72</b>	
<b><i>Grand Total</i></b>		<b><u>\$18.72</u></b>	